INDIAN OFFICE.

FILES.

CAUTION!

Positively no papers to be added to or taken from this file, except by an employee of the Mails and Files Division.

By order of

E. B. MERITT,

6-4245

Asst. Commissioner.

70693-41 Education PLF 38707-15-044

January 6, 1942

MEMORANDUM for Mrs. Bronson

Carlisle

This refers to the ruling from the Comptroller General of the United States on the subject of the use of \$1,000 bequeathed to the Carlisle Indian School by Mr. Bradford R. Wood of Albany, New York.

The Comptroller General has ruled that this money may be used "for the purpose of assisting needy students ---- ." The Comptroller has held that this money does not need to be expended for students at the Carlisle Indian School in view of the fact that the school is now closed, but is available for nurse training of Indian students.

I feel that we will have to abide by the one-quarter blood rule, however. Let us also handle it on a reimbursable basis. In other words, use this fund as a loan fund. There appears to be no reason why it cannot be handled as such and, at any rate, if at any time the Comptroller takes exception to this method of handling nothing will have been lost in the meantime.

Paul L. Fickinger Associate Director of Education.

The X7



COMPTROLLER GENERAL OF THE UNITED STATES WASHINGTON

B-21643

November 29, 1941

INTERIOR DEPT MAIL CENTER DEC-1 1941

The Honorable,

The Secretary of the Interior.

My dear Mr. Secretary:

I have your letter of November 3, 1941, as follows:

"By the last will and testament of Bradford R. Wood of Albany, New York, the former Carlisle Indian Industrial School of Carlisle, Pennsylvania, was bequeathed the sum of \$1,000. No restrictions were placed on the legacy, the exact language of the will being as follows:

"I give, devise and bequeath the sum of One Thousand Dollars (\$1,000) each, to the following named Churches and Institutions: *** The Carlisle Indian Industrial School of Carlisle, Pennsylvania. ****!

A check in the amount stated was deposited to the credit of the United States on Certificate of Deposit No. 4391, dated March 18, 1916. The Appropriation Act for the Department of the Interior for the fiscal year 1918 (39 Stat. 987) contained the following provision:

"The sum of 1,000 bequeathed to the Carlisle Indian Industrial School, under the will of Bradford R. Wood, late of Albany, New York, and deposited in the Treasury of the United States is hereby appropriated and shall remain available until expended for the purpose of assisting needy students from the Carlisle Indian School in extending their education to become trained murses .

The Carlisle Indian Industrial School ceased to exist as an Indian School in 1918, the same year the money was made available for expenditure, and the \$1,000 bequest has remained available under the above appropriation. Since the closing of the school, the Indian Service has expended a considerable amount of appropriated funds for tuition of Indian students of the class and of the tribes formerly enrolled at the Carlisle School, who are attending vocational or training schools and institutions of higher learning. It is desired to use the fund 'Indian School, Carlisle, Pennsylvania, Bradford R. Wood Bequest (Special Fund)! for assistance of Indian

Jile with -38707-15-044 mlc

TO CHIEF CLERK INTERIOR DEPT.

CHIEF CLERK

students desirous of 'extending their education to become trained nurses', who are of the class and tribes formerly making up the enrollment of the Carlisle School and of the class who would be attending the Carlisle School if still in operation.

"Had the Carlisle School continued in existence, there would have been no doubt but that the above fund could have been expended for the benefit of the pupils of the school in accordance with the appropriating act. As that school has ceased to exist, making it impossible to use the legacy for assisting needy students 'from the Carlisle Indian School,' a decision is requested whether the fund 'Indian School, Carlisle, Pa., Bradford R. Wood Bequest (Special Fund)' may properly be used for the educational expenses of children of the class and of the tribes formerly making up the enrollment of the Carlisle School, who are desirous of becoming trained nurses.

"In this connection attention is directed to your decision of February 4, 1939 (B-740), holding that the trust fund 'Indian Moneys, Proceeds of Labor, Genoa School' may be used for the benefit of pupils who would have attended the Genoa School."

It has been informally ascertained through the Office of Indian Affairs that enrollment in the Carlisle Indian Industrial School was open to Indian students having advanced educational status from anywhere in the United States; that this non-reservation school was discontinued in 1918, about two years after receipt of the bequest, because the Carlisle Military Barracks in which it was housed pursuant to the act of July 31, 1882, 22 Stat. 181, was required to be turned back to the War Department for occupation as an Army rehabilitation center; and that since then students eligible for attendance have been absorbed in other similar training schools.

Although the Carlisle school has ceased to exist as such, its

functions apparently are being continued in institutions providing educational opportunities through which Indian students of the classes and tribes formerly enrolled in that school can be afforded training as nurses in the same manner as would have been the case if the Carlisle school were still in operation. Under these circumstances, it appears that use of the Bradford R. Wood bequest of \$1,000 as proposed, for the benefit of students who otherwise would have attended the school, will be a substantial compliance with the direction of Congress in the act of May 2. 1917, as to how this particular fund should be expended.

Accordingly, in specific answer to the question you submit. I have to advise that this office will not be required to object to the use of this special fund-which the act of May 2, 1917, made available "for the purpose of assisting needy students from the Carlisle Indian School in extending their education to become trained nurses -- for the purpose indicated in your letter. even though the students whose education is to be thus extended are not "from the Carlisle Indian School".

DEPARTMENT OF THE INTERIOR December 3, 1941.

Referred to Office of Indian Affairs for appropriate action.

Respectfully,

Comptroller General of the United States.

Chief Clerk.

THE SECRETARY OF THE INTERIOR WASHINGTON

NOV - 3 1941

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of the United States.

My dear Mr. Warren:

By the last will and testament of Bradford R. Wood of Albany, New York, the former Carlisle Indian Industrial School of Carlisle, Pennsylvania, was bequeathed the sum of \$1,000. No restrictions were placed on the legacy, the exact language of the will being as follows:

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students desirous of "extending their education to become trained nurses", who are of the class and tribes formerly making up the enrollment of the Carlisle School and of the class who would be attending the Carlisle School if still in operation.

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In this connection attention is directed to your decision of February 4, 1939 (B-540), holding that the trust fund "Indian Moneys, Proceeds of Labor, Genoa School" may be used for the benefit of pupils who would have attended the Genoa School.

Sincerely yours,

(Sgd.) JOHN J. DEMPSEY

Hon. Lindsay C. Warren,

Comptroller General of the United States.

MLC: VP

10 - 10

UNITED STATES DEPARTMENT OF THE INTERIOR OFFICE OF INDIAN AFFAIRS

WASHINGTON

January 23, 1937.

Mr. John Lindner, Resident Trustee Annie E. Peale Trust Fund, Wellington Hotel, Carlisle, Pa.

Dear Mr. Lindner:

Your letter of January 20, 1937, with enclosures, has been received.

In reply I have to advise that I have conferred with the Fiscal Division of the Office of Indian Affairs here and was informed that under the rules of the Federal Reserve Bank no member bank is permitted to pay interest on deposits beyond the date of the expiration of certificates, but that there is nothing to prevent a bank from crediting a trust fund account with the amount of a certificate of deposit. No interest, however, may be paid for the period that has elapsed after the maturity of the certificate.

As I understand the matter, the interest period on this fund expired early or about the middle of December, 1936. Since that date the Court has "ordered and decreed that the trustees close out the trust by paying all proper charges and expenses of administering the account, and dividing the remainder into such shares as shall, in their opinion, carry out the charitable intent of Annie E. Peale, to be paid to deserving Indian girls pusuring their education", etc. It would seem, therefore, that the Carlisle Trust Company has authority to credit the account of the trustees with the full amount of the deposit, but cannot pay interest for the period that has expired since the last interest was credited, which was presumably December 15, 1936.

I trust this matter can be adjusted at an early date so we can deliver the checks to the Indian girls as some of them are really in an embarrassing situation and may have to quit school if their checks are held up much longer.

The copy of the Court Order is returned to you herewith.

Very sincerely,

O. H. Lipps, Field Representative.

Carlisle Trust Company, Carlisle, Pa.

JOHN LINDNER

CARLISLE PENNSYLVANIA

Jan.20, 1937

Mr. Oscar H. Lipps Dept. of the Interior Indian Field Service & Educ. Dept. Washington, D. C.

Dear Friend Lipps:

Enclosed is copy of letter I addressed to Hon. Fred S. Reese, which is dated Jan.7, 1937, and which is self-explanatory. Also the Ded sion of the Court which Ordered the distribution of the Indian Trust Fund (Annie E. Peale Legacy).

In mid December I went to the Carlisle Trust Company and had the interest entered in our bank book of deposit so as to be sure and have the accurate amount for distribution. It has just expired and I told Mr. Landis, President, that we are distributing the entire Fund, and that we would not be interested in any Bonds or Mortgage or interest account. On the 15th of December, 1936, the Attorneys, Davies and Harrigan, were paid \$250.00 by the Bank. At the same time, I went to see the Judge to report to him that we were ready to distribute he Fund, which was agreeable. I gave our Attorney, Mr. Wetzel, a statement as far as we have gone with checks signed by you and Mr. Peel.

It was by accident that I saw a notation on the margin "not to be paid till June 15,1937." The Bank nor Mr. Wetzel did not notify me that they would re-invest that sum as 22%. In fact, they were authorized by me not to that we were checking out the entire Fund. I see what we were up against and that there might be collusion. I went and had an interview with the Hon. Judge of Cumberland Co., Fred S. Reese. I showed him a clean statement right up-to-date with the beneficiaries, amounts, etc., and the Judge seemed to be pleased with my statement, etc. The result was that, #after I met in conference the Judge in Chamber, the next day I wrote the letter, copy of which is enclosed. I notified our lawyer that we wanted this immediately attended to and not held off until Feb. 28. He did this, and at once the Judge approved the distribution of the Fund.

To me or the average man, no doubt, the whole transaction was a high-handed affront; and Mr. Landis, I am told by our Attorney, got into immediate touch with Washington with Federal Bank Reserve, that looks after this section of the country's Federal Reserve Banks to have these Funds returned to po into deposit so we may distribute the Charity Trust Fund for Scholarships of worthy Indian girls. Mr. Wetzel suggested that he would write you. I told him I would attend to it and communicate with you at once today. If you will have your Dept. get in touch with the Federal Reserve who has charge of this section of the Benks of Federal Reserve, no doubt they will be glad to order the Carlisle Trust Co.to he these funds made payable for distribution. Jaso. Lindus

Kind perso

JOHN LINDNER

CARLISLE

PENNSYLVANIA

Jan.7, 1937

Hon. Fred S. Reese Present Judge of Cumberland Co., Pa. Carlisle, Pa.

Dear Sir:

I wish to thank you for the courtesy and attention you extended to me on Wednesday.

I wish to draw your attention to a situation regarding the Annie E. Peale Legacy. I notified the Bank a few months ago that we were going to wind up the Trust Fund and check out to deserving Indian girls in need of this Fund; again, about Nov.l and in Dec., 1936. The Bank did not notify me the termination of deposit on interest, which is customary so that Trustees of the Trust Fund may direct the continuance of interest investment or Bond and Mortgage. The Bank has not notified me up to this time and it was by chance that I saw a notation on the margin of my statement which I gave to our attorney, Mr.G. Frank Wetzel. The notation is this: "Cannot draw out before June 15, 1937."

After several months or work by the Trustees and Directors of Education in Indian Affairs, both here and in Alaska, we find that our funds are tied up again for about six months without our knowledge.

We had checks ready for distribution November 13, December 1 and December 28, 1936. Our Attorney knew that we were going to check this out and evidently overlooked the course of procedure in advertising, etc.

It occurred to me that if it were possible and legal if your honor could issue an Order of the Court to have these checks released so that Indian girls could continue in their Schools. It will be a great disappointment and hardship to them not to receive these funds now. We really expected to get these checks out before Christmas. Should the checks be released and distributed, I am sure the Bank would honor them by Order of the Court. I hope I am right in this matter. There will be a balance of a few hundred dollars and that could finally be sent to the Indian Rights Association to wind up the entire Trust Fund.

The trouble was, Mr. Lipps was to be here in September so we could make all arrangements but was sent to Alaska on a very important Government mission.

JOHN LINDNER

CARLISLE PENNSYLVANIA

2

Hon. Fred S. Reese

When he was arranging to return/the States they had trouble in the Bering Sea; the ship's propeller was damaged and they were delayed 1400 miles from Juneau. Then again there was delay on account of the Marine Strike on the Pacific Coast which interfered with transportation. In another letter he wrote "I may have to return to the States by airplane." Finally, he got on a Government Transport and was again delayed in the stormy voyage. He reached the States just a few days before Christmas, instead of late in November or the first of December.

I hope there is a way to arrange to make these payments and assure you that it will be highly appreciated by the Trustees and the Commissioners of Education and the Indian Protective Assoc. It being a charity fund, we have handled it in a very economical way and increased the fund considerably. If it should be continued and length of time it would mean more expense and probably additional attorney fges. This, of course, we hope to avoid. Therefore, I pray, your Honor, that you give this your consideration in the interest of the worthy Indian girls, who are expecting these checks towards Scholarships.

Again I thank you, your Honor.

Sincerely yours

John Lindner.

June 1, 1931.

Mr. Dodd

The Ryant

Dr. Ryant

Attention is invited to a memorandum and proposed item of legislation in this file for the purpose of returning a bequest made to the Carlisle Indian School by the late Bradford R. Wood. It is suggested that this matter be sent to Mr. Dodd for consideration in connection with the legislation at the fall session of Congress.

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File with 38707-15

2756-23 G A C

DEPARTMENT OF THE INTERIOR

UNITED STATES INDIAN IRRIGATION SERVICE

SUPERVISING ENGINEER
528 FEDERAL BUILDING
LOS ANGELES, CALIF.

January 29.

1923. 18 1929

Mr. John Lindner, Carlisle, Pa.

My dear Mr. Lindner:

The Office of Indian Affairs, Washington, D. C., forwarded to me your letter of January 10, 1923, where-in you request certain information relative to the Anna E. Peale bequest, which was left to further the education of Indian girls, and I have to advise you that the account is being kept by Mrs. Nellie R. Denny, who succeeded Mr. John Francis, Jr., as Trustee. I recommended the appointment of Mrs. Denny as Trustee and, as I could not remain at Carlisle, I turned the accounts over to her knowing that she was highly competent and honorable and was very much interested in the Indian girls and kept in close touch with them.

Mrs. Denny is a graduate of Carlisle, a graduate of one of the Pennsylvaina State Normals, for many years was an employee of the Carlisle Indian School, and until very recently was a resident of the town of Carlisle, She now resides at 110 Waverly Street, Palo Alto, California, and I have written her requesting that she furnish you with the desired information.

I trust you are enjoying the best of health, and wish you continued good health, happiness and prosperity for the New Year.

Yours very truly,

C. V. Peel, Former Special Indian Agent.

Sofig to Indian Office

file

38707- 15-044 Cardiele

Ed-Schools 707-15 756-23 G A C

JAN 24 1923

Mr. Claud V. Peel, 536 Federal Building, Los Angeles, California.

My dear Mr. Peel:

There is inclosed herewith a letter addressed to you by Mr. John Lindner concerning the Annie E. Peale bequest. A copy of Office letter to Mr. Lindner, concerning the same matter, will also be sent you.

Very truly yours,

(Signed) E.B. Meritt

1 EEC 33

Assistant Commissioner.

FILED BY G. P. E.

E 3chools 2707-15 2756-23 G A C

JAN 24 1923

1

Mr. John Lindner, Camp Lindner, Carlisle, Pa.

FILED BY G. E. E.

3

My dear Mr. Lindner:

The Office has your two letters of January 10, one of which was addressed to Mr. Claud V. Peel, concerning use of the Annie E. Peale bequest for the benefit of Pauline B. Lay.

There is inclosed copy of a letter addressed to the Attorney General, under date of August 17, 1922, by the United States Attorney at Scranton, Pennsylvania. The Office has no other record of the balance remaining in the bequest and no statement concerning the fund is kept here. Possibly the other trustees can give you the information you wish, showing how the fund has been expended.

Your letter to Mr. Peel is being forwarded to him at 526 Federal Building, Los Angeles, California.

Very truly yours,

(Signed) E.B. Meritt

1 EEC 33

Assistant Commissioner.

Copy to Mr. Peel.

Carbon for Indian Office.

CAMP LINDNER
FOREST HILLS
CARLISLE, PA.
ARMY COMPALESCENT CAMP

Saw, 10/10

Significant

Commissioner

Commissione Indian Hairs Dear Dir Maskington, Dove of beg to adaise that I am writing Commissioner, C. J. Peel in reference to Trust fund for which I am one of the Pharteex- requesting some Enformation concerning Same Al Soon as O receive this I will confer with the other Anustees to learn what can be done in the application made by Mrs. D. Snyder of West Chester, Ta Have also wither Mrs. Ingder explaining my position in the yours very truly John Lindaer J.

2 9

DEC 28 1922

Mrs. D. Y. Snyder, 31 S. High Street, West Chester, Pa.

FILED SY G. P. E.

My dear Mrs. Snyder:

The Office has your letter without date, concerning your desire that some assistance be given Pauline B. Lay, so that she may finish her normal course.

It appears Pauline is an Indian girl and the Office presumes she previously attended Carlisle. There are no Government funds which could be used to give assistance in such case, but the Office suggests that you write to Mr. John Lindner, Carlisle, Pennsylvania, who is one of the trustees to apply the income from a bequest of Annie E.Peale for the benefit of Indian girls.

(Signed) E.B. Meritt

12 EEC 27

Assistant Commissioner.

31 S. Heigh St. Hrst 6 hister Pa Lo Sufet. of Indian Offairs of Branchington RECEIV D.C. 1922 M. Dran Sur had an Indian girl Pauline B. Lay making her Lome with us for the part four years. Last June she was graduated from the Trigh School and this fall entered the State hormal School here for a two year course in teaching. The books and other expuse at the hormal School seem to be rather expension with our heep she has about gollen through the present semester, which ende in the latter part of January. She sup she cannot go on nest year. without more help or give up and go h nork. I am afraid if she does

This and perhaps under the wrong influence in Philadelphia Where she speaks of going into a factory. where she says another, Indian gerl makes therty dollars a week - I do not know how many weeks she can make this, she never well fruich the education she would and needs. The has progressed very well in her studies and I ful very soufidut mould make a splunded huncher. for children. The have done every thing for her that we could and I am sure she rould bear me out in this statement. She is a very nice girl in every way and I do mant her to accomplish what she has hand for her life work if possible. Can you tall me of any way she might get assistance from the govern or are there any available funds "y

for such a purpose? I am not sure if I am addressing an Indian man or not - but the Indian influence does not seem of the best, and I think too much of Jauline to have her come under it frakly after vereting with them there is a very noticable. difference. I brust I am not Thuding. The had this girl's sister with us sus years : Trusking to hear from your, soon, I am, Very Amly. ms. D.Y. Snyder.

JUSTIFICATION



The last will and testament of Bradford R. Wood, deceased in 1915, contained the following provisions:

of One Thousand Dollars (\$1,000) each, to the following named Churches and Institutions:

HILED SY OF ESEN

(7) The Carlisle Indian Industrial School of Carlisle, Pa.

This money was duly paid to the United States in accordance with such bequest. In accordance with the decisions of the courts a bequest in this language has been construed to be a gift to the United States, but not available for expenditure by the Interior Department without appropriation thereof by Congress.

The Carlisle School has been restored to the War Department, but the money in question could not be expended for any beneficial purposes connected with such former institution. As this gift, however, was not intended by the testator for other purposes than such as would relate to the Carlisle Indian School, an equitable adjustment of this matter would appear to demand that the money which is on deposit in the Treasury of the United States be restored to the estate of the deceased.

10-4-22 10-4-22

Parts +

Be it enacted by the Senate and House of Representatives of the United States of America in Congress Assembled, That the sum of \$1,000 bequeathed to the former Carlisle Indian School, Pennsylvania, by Bradford R. Wood, late of Albany, New York, together with accrued interest thereon, if any, shall be restored to the estate of said Bradford R. Wood, and the Secretary of the Interior be, and he is hereby, authorized to ascertain and make payment to the representatives of said estate legally entitled to receive said moneys, which are hereby appropriated.

4

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FBC-EW

Department of Justice, Washington.

August 24, 1922.

RECEIVED OF THE INTERIOR RECEIVED OF THE INTERIOR AUG. 25 1922. A RECEIVED OF THE INTERIOR APPTS. MAILS TO SOLIDITOR.

IN REPLY REFER TO

Secretary of the Interior, Washington, D. C.

Sir:

I have the honor to inclose herewith a letter from the United States Attorney at Scranton, Pa., dated August 17, 1922, referring to the proceedings in the Orphans' Court of Cumberland County, Pa., respecting a bequest of Annie E. Peele, deceased, for the benefit of the Indian girls of the Carlisle School.

The inclosed photostat copy is in response to the letter from your office dated August 1, 1922, signed M. R. Bock, Assistant to the Secretary.

Respectfully,

For the Attorney General.

marot2.

Assistant Attorney General.

(Incl. 107127)

DEPARTMENT OF JUSTICE

Office of United States Att

The Attorney General,
Department of Justice, Washington, D.C.

Sir:

Acknowledgment is made of the your letter of 3rd instant, with end copy of letter from the Secretary by M.R.Brock, his Assistant, with respecting bequest of Annie E. Feels benefit of the Indian girls of the Establishment of the Indian girls of the Establishment of the Orphans Court docket County, Pennsylvania, No. 52 page 358 the auditor in disposing of the account the Trustees determined that on the latter than the Latter and the Latter than the benefit of Indian girls at the Indian school in the United States and the Carlisle Company of Carlisle, Pennsylvania, was and depositor to look after the investment of the said fund. The trustees at that time were an Lindner Carlisle, Pa., Claude B. Peele, formerly of Carlisle Indian School but now believed to be at the Indian School at Chilocco, Oklahoma and Mrs. 1. R. Denny now believed to be with her husband at the University of California in connection with the athletic department of that institution. of that institution.

Trusting this answers the inquiries from the Secretary of the Interior in this matter, and returning all enclosures herewith, I beg to remain,

Very truly yours, 203/68-7

ABD-N Encs.

United States Attorney



IN REPLY REFER TO

Department of Instice, Washington.

203168-5

RECEIVED

TO SOLIDITOR

AUG 5 - 1922 #

OF THE INTERIOR RECEIVED AUG:7 - 1922 TO INDIAN OFFICE,

S OFF, APPTS., MAILS

The Secretary of the Interior.

FBC /EMB

August 3, 1922.

Sir:

of Apprelime Honorable,

Washington. D. C.

FILED BY C. P. E. I have the honor to acknowledge receipt of your letter of August 1, 1922, signed by M. R. Brock, Assistant to the Secretary, in the matter of certain proceedings instituted in the Orphans deceased, for the benefit of the Indian girls of the Carlisle Indian School. settle a trust under a bequest of Annie E. Peale,

the United States Attorney at Sunbury, Pennsylvania, with a request for a prompt report as to the result of the proceedings in said Orphans Court.

Respectfully.

For the Attorney General.

Assistant Attorney General.

AUG-11922 #

with

The Honorable

The Attorney General.

Dear Mr. Attorney General:

EILED BY C. P. F.

lam,

Under date of August 16, 1919, the Assistant Attorney General wrote to the Secretary of the Interior (303168-4, LEK), inclosing with his letter a communication from Rogers L. Burnett, United States Attorney, relative to certain proceedings instituted in the Orphans Court of Cumberland County, Pennsylvania, to settle a trust under a bequest of Annie E. Peale, deceased, for the benefit of Indian girls of the Carlisle Indian School.

There does not appear, however, in the record before the Department any further information as to the judgment of the court rendered in the case. At your convenience, I would appreciate further advice as to any judgment which may have been rendered in the premises so far as least as it may affect the bequest so made for the benefit of the Carlisle School.

Respectfullyagd.) M. R. BROCK

lethon for Indian Office.

Assistant Secretary.

7 EEC 21



Department of Justice, Washington.

August 16, 1919.



S. G. Hopkins,
Assistant Secretary,
Department of the Interior,
Washington, D. C.

Dear Sir:

I inclose herewith copy of letter of August.

llth from Rogers L. Burnett, United States Attorney,
at Scranton, Pennsylvania, with respect to proceedings in the Orphans Court of Cumberland County, Pa.,
to settle a trust under a bequest of Annie E. Peale,
deceased, for the benefit of the Carlisle Indian
School, from which it appears that the condition of
the matter, so far as the Government's interests are
concerned, is entirely satisfactory, and no further
action need be taken. I am, therefore, returning
herewith the files of the Indian Office transmitted
with your letter of July 8, 1919.

Respectfully,

For the Attorney General.

(Frank Davis, jr.)
Assistant Attorney General.

(2 Inclosures)

Scranton, Pa., August 11th, 1919.

203168-4

The Attorney General,
Department of Justice,
Washington, D. C.

Sir:



Further answering your letter under date July 11th, 1919, instructing me to take such action as may be necessary to protect the interest of the United States in the matter of certain proceedings instituted in the Orphans Court of Cumberland County, Pennsylvania, to settle a trust under a bequest of Annie E. Peale, deceased, for the benefit of the Indian girls of the Carlisle Indian School, I desire to report as follows:

After preparing a brief of law touching the doctrine of cy pres in Pennsylvania, I sent one of my assistants to Carlisle, prepared to do all that lay in his power to preserve the trust for the benefit of Indian girls. Upon investigating the status of the litigation touching this matter, my assistant ascertained that, thanks to the zeal of John Lindner and C.V. Peel, trustees of the above fund, everything possible had been done and was being done to preserve the fund in question for the benefit of the Indian girls. Joseph Mc-Keehan, N. Hanover Street, Carlisle, attorney for the trustees, is vigilantly and efficiently defending the trust, and with every prospect of success. He invoked all the provisions of the Act of May 23rd, 1895, P. L. 114, to

preserve the trust by an application of the doctrine of cy pres. His brief already contained all the helpful citations and statutes and judicial decisions which we were prepared to furnish him.

I have every reason to believe that the interests of the Government and of the Indian girls in this matter are being protected in the fullest measure.

I am making merely a brief report to the Department in reference to this matter because of the fact that my above mentioned assistant proceeded from Carlisle to Washington, as authorized todo by you, and in an extended consultation with Mr. Higgins of the Indian Office, Department of the Interior, fully explained the status of the legal proceedings now pending in the Courts of Carlisle, and it was the belief of my assistant and the representative of the Indian Office, after fully and in detail going over the entire matter, that the condition of this matter was entirely satisfactory from the Government's viewpoint; that there was every indication that the Courts would preserve the trust for the benefit of the Indian girls elsewhere; that nothing further in the matter need be done by the Department of Justice or the Indian Office.

We further suggest that this case is closed as far as the Government is concerned and I am enclosing herewith the Indian Office records in the case for return by you to the Indian Office.

Respectfully,

Rogers L. Burnett, United States Attorney. LAW OFFICES OF

J. W. WETZEL

20 S. HANOVER STREET

CARLISLE, PA.

July 21, 1919.

Mr. E. B. Meritt, Asst. Com. of Indian Affrs. Washington, D.C.

My dear Mr. Meritt:-

Yours of the 18th, inst., containing letters from Hon. Franklin K. Lane, Sec. of Interior, to Hon. Newton D. Baker, Sec. of War, and also that of Commissioner of Indian Affairs, Hon. Cate Sells, to Major Gen Gorgas, at hand.

I will present these letters at the next meeting of the auditor, and accompany them with the following admission of record, viz; "In pursuance of the foregoing authorities, The Carlisle Industrial Indian School, located at Carlisle, Pa., was on the 1st, September 1918, abolished, the students thereof distributed among other existing Indian Schools, and the property site of the School, was taken possession of and occupied by the U. S. Army, Gen. Hospital No. 31." This will make the record absolutely complete in relation to the abolishment of the School.

A fine legal question is raised with respect to this Peale Legacy Fund. I am informed that proof of the next of kin will be given, and the contest therefor will be whether or not at Trust exists at all, and that now, since the abandonment of the School, and the failure to apply it, the money does not revert to the next of kin.

Yours truly,

The Siles

R

Ed-Soh. 59949-19

JUL 18 1919

Mr. J. W. Wetzel.
Attorney at Law,
20 South Hanover Street,
Carlisle, Pa.

FILED BY & P. F. T.

Sir:-

Referring to your letter of July 11, 1919, I am inclosing a certified copy of a letter from Hon. Franklin K. Lane, Secretary of the Interior, to Hon. Newton D. Baker, Secretary of War, giving consent to the turning over of the Carlisle Indian School for the purpose indicated therein. A certified copy of a letter from the Commissioner of Indian Affairs to Major Heneral W. G. Gorgas, Surgeon General, War Department, under date of September 30, 1918, is also inclosed.

Very respectfully.

7-WC-15

Assistant Commissioner.

IN REPLY REFER TO

Department of Justice,

203168-1 Washington.

July 11, 1919.

JWT-EW

EMONIVED L 14 1919

Hon. S. G. Hopkins,
Assistant Secretary of the Interior,
Washington, D. C.

Dear Sir:

Receipt is acknowledged of your letter of the 8th instant, enclosing correspondence of Hon. J. W. Wetzel, Carlisle, Pa., and also certain records of the Indian Office relating to the settlement of a trust arising under a bequest of Annie E. Peale, late of Carlisle, Pa., deceased, in trust for the benefit of the Carlisle Indian School.

In compliance with your request, I have forwarded said correspondence and records to the United States Attorney for the Middle District of Pennsylvania, Scranton, Pa., with instructions for him to take such action as may be necessary to protect the interests of the United States in the matter, but not to enter appearance for the Government in any litigation that may be pending or may be instituted, as such appearance can not be entered in a state court (Stanley v. Schwalby, 162 U. S. 255).

Respectfully,

For the Attorney General.

(Frank Davis, jr.)
Assistant Attorney General.

1 6/8/2

R Sh

Subject,

f nie E. Peale, Legacy.
I rlisle Indian School.

J. W. WETZEL 20 S. HANOVER STREET CARLISLE, PA.

> 38896799 34598799



q 4966-18 July 11, 1919.

Mr. E. B. Merrit, Assistant Indian Commissioner, Washington, D.C. FILED BY C. P. F.

My dear Mr. Merrit:-

Mr. Vale, the auditor in the Annie E. Peale Legacy Fund, to the Carlisle Indian School matter, met to-day at his office. I appeared, representing the accountant. I anticipated possibly you or some other representative of the office would be here, and the fact that the Indian School had been abolished, proven.

It is essential to the proper disposition of this Fund that the fact of the abolition of the School be proven. In order that the Court may properly dispose of the question. The best proof of this fact, would be a certified copy of the order of the Indian Commissioner to the Superintendant of the School, or Secretary of the Interior to the Commissioner, in reference to the matter. If, such a certified copy is sent to me, it would save attendance in person of the officer in charge of the records, showing that fact. If you do not have an official record to be copied, then send a letter from the Commissioner to me, to admit the fact and file the letter.

Four of the next of kin of Miss Peale, wrote a letter addressed to the Trustees, claiming the Fund as next of kin. A friend of Gen. Pratt and one of the Trustees, Mr. Lindner, by an attorney, appeared simply to invoke the Doctrine of Cy-pres in the matter. The Auditor, of course, expressed no opinion, and will not do so until he files his written report, after he has obtained all the essential facts. Both the Cy-pres doctrine and the next of kin interests will be advanced and supported by counsel after the facts have all been adduced.

The audit adjourned until Friday, July 25th, at 2P.M. In the meantime, kindly send me a copy of the order for the abolition of the School, or a letter as indicated, and advise me if you have anything in addition to offer, or directions to give.

Yours truly

STATE OF THE PROPERTY OF THE P

Ed-Sch. 38896-19 R A M

MAY -9 1919.

F

Mr. J. W. Wetzel,

Carlisle, Pa.

FILEU BY C. P. F.

My dear Mr. Wetzel:

Inclosed are the checks, properly signed, which you forwarded to the Office for Mr. Peel's signature.

Very truly some

5-WC-7

Assistant Commissioner.

RECEIVED

MAY 6- 1010

EDUCATION-SURGOLS

May 2, 1919.

Ed-Sch. 34598-19 R A M



DEPARTMENT OF THE INTERIOR

United States Indian School

CHILOCCO, OKLAHOMA

FILEU BY C. P. F.

The Honorable,
The Commissioner of Indian Affairs,
Washington. D. C.

Sir:

Complying with the request as contained in Office letter of April 28, 1919, I am enclosing herewith, properly sworn to, a statement of the final account of the Trustees of the Annie E. Peale Legacy to the Carlisle Indian Industrial School, under the will of Annie E. Peale of Philadelphia, Pennsylvania, for the use of Indian girls at said school. There is also enclosed herewith a statement of the expenditures.

I am also enclosing three checks paying the amounts as per the last three items on the statement. These checks it appears were made by Mr. J. W. Wetzel, Attorney.

The Office letter does not so advise but I am under the impression that Mr. Wetzel is trying to have this legacy set aside on account of the closing of the Carlisle School and have the money turned over to the heirs of the said Annie E. Peale.

Trusting that these matters have been attended to in accordance with the wishes of the Office, I am,

Very respectfully

Traveling Auditor.

CVP-G

THE TRUSTEES CLAIM CREDIT FOR THE FOLLOWING PAYMENTS ON ACCOUNT OF SAID FUND? SINCE FILING STATEMENT MARCH 28? 1917. IN ORPHANS COURT, RECORDED IN ORPHANS COURT DOCKET NEE OF THE PART AFFAIRS

> 5 1919 38896

	NO.54	4, pag	ge 494.					OF FICE	ECEIVED
	1917	7.	Paid	UR.				MAY	5 1919
	Apr.	11,	/J.W.Wetzel,	Proffessio	nal servic	es -	- \$	200	3889
	Apr.	11,	J.W. Wetzel,	Fees of Co	urt	-	-	2.50	
	May 1918		Carlisle Tru	st Co., Bo	nd premium	-	-	5.00	
	May		Do.		Do.	-	-	5.00	
	Uct.	24,	Do.		Do.	-	-	5.00	
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	Jan.		Paid Jos. J'account -		egister, f	iling		6.00	
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			Bal	ance in fu	nd	-	324	1.00 0.56 1.56	

1 certify that there are no known claims autstanding unpaid against this fund.

Ed-Sch. 34598-19 F A M

Mr. Claude V. Peel, Chilocco Indian School, Chilocco, Oklahoma. My dear Mr. Peel: 4P# 28 1919

Inclosed is a letter from J. W. Wetzel, which is self explanatory. The Office approves of his procedure.

Very truly yours.

4-WC-24

Assistant Commissioner.

COPY - FOR FILE

DEPARTMENT OF THE INTERIOR

WASHINGTON

quest mentioned was in the following language:-

JUL - 8 1919

RECEIVED

Dear Mr. Attorney General:-

I am inclosing certain correspondence from Hon. J. W. Wetzel, 20 South Hanover Street, Carlisle, Pa., and also certain records of the Indian Office from which it appears that proceedings have been instituted before the Orphans' Court, Cumberland County, Pa., having in view the settlement of a certain trust arising under a bequest of Annie E. Peale, late of Carlisle, Pa., in trust for the benefit of the Carlisle Indian School. From the record transmitted you will note that the be-

Fifth:- I give and bequeat to the United States Indian Industrial School at Carlisle, Cumberland, County, Pennsylvania, the sum of three thousand dollars in trust for the maintenance and education of Indian girls at the Training School at Carlisle Barracks, Pennsylvania, and I direct that the said sum be paid to Dr.C. R. Agnew of New York City, Captain R. H. Pratt of the United States Army, and Bishop William H. Hare, whom I constitute and appoint Trustees to manage and apply the same in such menner as they may deem best for the purpose above mentioned and in case any of the trustees should fail to serve or from any cause whatever by death, incapacity or otherwise be unable to do so. I hereby authorize the remaining trustee or trustees to fill the vacancy by appointment of such person or persons as they may deem fit or failing any such trustee or trustees willing or able to act then I authorize the proper Court of Cumberland County aforesaid to appoint the needful number of trustees to carry out the purposes of this trust.

The fund has been administered by the successive trustees in accordance with the said bequest and dividends arising therefrom have been applied for the benefit of Carlisle School Indian students. However, more recently, the Carliele Indian School has been discentinued and returned to the War Department for its use. Under date of April 11, 1919, the Assistant Commissioner of Indian Affairs, with my approval, advised Judge Wotzel that there was reasonable doubt as to the failing of the trust with the abandonment of the Carlisle School and perhaps a question as to its application for the benefit of another Indian School under the doctrine of cypres: That under the circumstances it appeared proper for the trustees to present these matters to the Court for judicial determination.

I wish to request that the United States Attorney for the District in question examine the record of this case and enter his appearance in behalf of the United States. Furthermore that he take any further steps which may appear essential to protect the interests of the United States in this matter.

The Department has not been served with notice of any suit or process of any character.

Cordially yours,

(Sgd.) S. G. HOPKINS.

Assistant Secretary.

The Honorable,

The Attorney General.

LAW OFFICES OF J. W. WETZEL 20 SOUTH HANDVER STREET CARLISEE, PA.

June 18,1919

OFFICE UT INDIAN AFFAIR

RECEIVED

AUG 2 1 1919

71852

Yours truly

E.B. Merrit, Esq., Ass't. Commissioner, Indian Office, Washington, D.C.

My dear Sir:-

EUUCATION-SCHOOLS. This is to advise you that the account of the trustees in the Anna E. Peale legacy matter as filed by Mr. Peel has been confirmed by the Court, and Thomas E. Vale, Esq., of Carlisle, Pa. appointed the auditor to dispose of the fund. Mr. Vale has fixed Friday, the 11th of July next at 2:00 P.M. as his first meeting in the audit. You can arrange for appearance at that time, or if you will communicate with me, I will advise you as desired.

FILED BY J. W. S.

J. W. WETZEL
20 S. HANOVER STREET
CARLISLE, PA.

May, 12,1919.

Ed.-Sch-

38896-19

K.A.M.

Mr. E.B. Meritt,

Asst. Com. Indian Affairs,

Washington, D.C.



Dear Sir:-

Yours of the 9th. inst. enclosing account of Claude V.Peel, Nexter in the matter of Annie E.Peak Legacy to the late Carlisle Master in School and three checks for expenses at hand.

I want to thank you for getting the papers here in time for filing for our June term of Orphans Court. I do not anticipate any exceptions to the account. An auditor will be appointed on the 7th. of June next, when appointed he fixes a day for a meeting of parties interested. I will promptly advise you.

Yours truly,



3

Ed-Sch. 94966-18 R H H

APR 11, 1919

Hon. J. W. Wetzel, 20 South Hanover Street, Carlisle, Pa.

FOR FILE

Sir:

Though the matter of the Annie R. Peals legacy to the Carlisle School has been delayed somewhat in this Office pending some consideration of the law involved, as well as the facts, it is now inclined to agree with your contention that there is a reasonable doubt whether the trust fails with the abandonment of the Carlisle School, thereby entitling the estate to these moneys, or whether it may still be applied at another Indian School under the dectrine of cy pres.

Under the circumstances it is thought your suggestion should be adopted, viz., that application be made to the Orphans' Court for a judicial determination of the question and that such application may properly be made by the trustees. Claude V. Peel is at present detailed to the Chilocco Indian School, Chilocco, Oklahoma, and John Francis, Jr. is now Assistant Field Director, American Red Cross, Boston, Massachusetts.

Therefore I believe it will be advisable and proper for the trustees, including yourself, to make such application to the Orphans' Court. The Commissioner of Indian Affairs should receive due notice of such proceedings in order that the Government may be duly represented by counsel in case it be deemed essential.

Respectfully,

Assistant Commissioner.

Approved: APR 14 1919

(Sgd.) S. G. HOPKINS,

Assistant Secretary.

COPY - FOR FILE

MEMORANDUM

Carlisle Indian School. Bequest of Annie E. Peale.

The accompanying letter has been modified in accordance with suggestions initialed by the Assistant Secretary. As to Judge Wetzel's interest in the matter, he has been connected therewith in the capacity of trustee for several years presumably from a personal interest in the affairs of the former Carlisle School. It is suggested that the court will make from the estate such allowance as will defray the cost of suit and compensation to the trustees in case they desire such compensation, which is perhaps doubtful. It is not understood that the Department is availing itself of Judge Wetzel's services as attorney.

Putt

D-44505

NOTE.

Carlisle Indian School. Bequest of Annie E. Peale.



I agree with the Indian Office that this matter should be submitted to the proper court for judicial construction of this will.

I am inclined to the opinion, however, that we should submit the matter to the Attorney General with request that the Government be represented by his Department. I am not cuite clear in what capacity Mr. Wetzel appears in the matter. He was formerly one of the trustees ander the will, and states in his letter of November 26, 1918, that he has always represented the school superintendents in these matters. Are we authorized to accept his services without compensation.

In the letter of the Assistant Commissioner of Indian Affairs, submitted here for approval, he says:

I do not know that it would be necessary for the Government to be represented by an attorney, unless perhaps the estate should be so represented, as it is not anticipated that an appeal would be taken from the decision of the court.

I am inclined to the opinion that the Government should be represented by an attorney and am strongly convinced we should not now say that an appeal will not be taken.

Possibly the Indian Office is in possession of information which justifies the statement correberstea in the Assistant Commissioner's letter.

grow Dent

Ed-Sch. 94966-18 R H H

FEB 12 1919

Hon. J. W Wetzel, 20 South Hanover Street, Pa Carlisle, Pa.

Sir:

Though the matter of the Annie E. Peale
legacy to the Carlisle School has been delayed somewhat
in this Office pending some consideration of the law involved, as well as the facts, it is now inclined to agree
with your contention that there is a reasonable doubt as
to the proper disposition of this trust. There is a doubt
whether the trust fails with the abandonment of the Carlisle School, thereby entitling the estate to these moneys,
or whether it may still be applied at another Indian school
under the doctrine of cy pres.

Under the circumstances it is thought your suggestion should be adopted. viz., that application be made to the Orphans' Court for a judicial determination of the question and that such application may properly be made by the trustees. Claude V. Peel is at present detailed to the Chilocco Indian School, Chilocco, Oklahoma, and John Francis, Jr., whose army service is not at hand, is now assigned to the Schuylkill Arsenal, Philadelphia, Pa.

I do not know that it would be necessary for the Government to be represented by an attorney, unless perhaps the estate should be so represented, as it is not anticipated that an appeal would be taken from the decision of the Court. I shall be glad to receive your further advice as to any action begun.

Respectfully,

1-WC-31

(Signed) E.B.Meritt.

Approved:

Assistant Commissioner.

Ed-Sch. 94966-18 RHH

FEB 12 19 19

Hon. J. W. Wetzel, 20 South Hanover Street. Carlisls, Pa.

Sir:

Though the matter of the Annie E. Peale legacy to the Carliele School has been delayed somewhat in this Office pending some consideration of the law involved, as well as the facts, it is now inclined to agree with your contention that there is a reasonable doubt as to the proper disposition of this trust. There is a doubt whether the trust fails with the abandonment of the Carlisle School, thereby entitling the estate to these moneys, or whether it may still be applied at another Indian School under the doctrine of cy pres.

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I do not know that it would be necessary for the Government to be represented by an attorney, unless perhaps the estate should be so represented, as it is not anticipated that an appeal would be taken from the decision of the Court. I shall be glad to receive your further advice as to any action begun.

1-WC-31

TOF THE INTERIOR Respectfully, BECEIVED

Assistant Commissioner.

Approved:

Assistant Secretary.

Ed-Sch. 94966-18 R H H DEPARTMENT OF THE INTERIOR

OFFICE OF INDIAN AFFAIRS

WASHINGTON

FEB 1 2 1919

WS

Hon. J. W. Wetzel, 20 South Hanover Street, Carlisle, Pa.

Sir:

Though the matter of the Annie E. Peale legacy to the Carlisle School has been delayed somewhat in this Office pending some consideration of the law involved, as well as the facts, it is now inclined to agree with your contention that there is a reasonable doubt as to the proper disposition of this trust. There is a doubt whether the trust fails with the abandonment of the Carlisle School, thereby entitling the estate to these moneys, or whether it may still be applied at another Indian School under the doctrine of cy pres.

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I do not know that it would be necessary for the Government to be represented by an attorney, unless perhaps the estate should be so represented, as it is not anticipated that an appeal would be taken from the decision of the Court. I shall be glad to receive your further advice as to any action begun.

Respectfully.

1-WC-31

Assistant Commissioner.

Approved:

Assistant Secretary.

Ed-Sch. 94966-18 R H H

FEB 12 1919

Hon. J. W. Wetzel, 20 South Hanover Street, Carlisle, Pa.

Sir:

Though the matter of the Annie E. Peale legacy to the Carlisle School has been delayed somewhat in this Office pending some consideration of the law involved, as well as the facts, it is now inclined to agree with your contention that there is a reasonable doubt as to the proper disposition of this trust. There is a doubt whether the trust fails with the abandonment of the Carlisle School, thereby entitling the estate to these moneys, or whether it may still be applied at another Indian School under the doctrine of cy pres.

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I do not know that it would be necessary for the Government to be represented by an attorney, unless perhaps the estate should be so represented, as it is not anticipated that an appeal would be taken from the decision of the Court. I shall be glad to receive your further advice as to any action begun.

Respectfully.

1-WC-31

Assistant Commissioner.

Approved:

INITIALING COPY - FOR FILE

Assistant Secretary.

J. W. WETZEL 20 S. HANOVER STREET CARLISLE, PA.

Hon. Cato Sells, Commissioner of Indian Bureau, Washington, D. C. November 26. O NOV 29 1818 TO NOV 29 1818 TO MOIAN AFFAIRS



Dear Judge: -

Possibly you have been made aware, that there was bequeathed to the Carlisle Industrial School, a number of years ago, a legacy, by Annie E. Peale, of Philadelphia, Pa., to certain trustees, for the maintenance and education of Indian girls, at said School. The trustees of this fund, were John Lindner, W. A. Mercer and myself. Subsequently, Mr. Freedman was substituted for Major Mercer, and later, Mr. Freedman and myself resigned, and there was substituted for us, John Frances, Jr., and Claude T. Peel.

The abolition of the Indian School raises a question, as to whether this trust has not been dissolved, and to whom the funds now belong. Before Mr. Peel left Carlisle, we had an interview, with regard to the several legacies, left to the School, and I recall, that I advised him, that the Martin & Ropes legacies, were directly to the School, and were properly convertible into the Treasury of the United States, but that a serious question erose. with regard to the Annie E. Peale legacy. A scrutiny of the words of the will, makes it doubtful, if the funds could be diverted to any other Indian School. If I properly assume, that the Indian School, at Carlisle, will not be revived, and is permanently abolished, then I think, the proper thing to do, is to have the trustees file an account of the trust in our Orphans Court, which has jurisdiction, and have a judicial determination, whether the funds shall go to the next of kin, or if under the doctrine of cy pres, can be transferred to a similar use, at some other Institution.

In your reply, would you kindly send me the P.O. adresses of Jno. Frances, Jr., recent Supt. of the School, and Claude T. Peel, late Chief Clerk, so that I can have them join in the account to the Court, and if essential, have substitutes in their stead. I have always represented the School Superintendents in these matters, and therefore, my interest in the same.

Yours truly,

Domigie

Market Street



DEPARTMENT OF THE INTERIOR

UNITED STATES INDIAN SCHOOL

CARLISLE, PA.

August 2, 1918.

Honorable Cato Sells, Commissioner of Indian Affairs, Washington, D. C.

My dear Mr. Sells:

There is a legacy left to this school known as the "Anna E. Peale legacy trust fund", of which John Francis, Jr., John Lindner of Carlisle, Pa., and I are the trustees. The principal amounts to \$2900 and is invested in a mortgage. The interest only is to be used for the further education of Carlisle Indian girls in the normal schools and at present there is a balance of \$289.06 on hand.

There are in my possession six \$1000 railroad bonds which were purchased from the funds of the Ropes Bequest. The interest from these bonds, as per instructions from the Office, is being deposited to the credit of the United States as Miscellaneous Receipts Class 4. I was informed this bequest was made merely to the school and can be used for any purpose.

I suggest that you select three responsible persons in your Office and recommend to Judge S. B. Sadler of Carlisle, Pa., that they be appointed trustees of the Anna E. Peale bequest and that you also make these three persons trustees of the Ropes Bequest.

Judge John W. Wetzel of Carlisle, who formerly was a trustee of both of these funds can give you any further information you may desire in regard to them and can act as your attorney in making the transfer should you desire it.

As there are a humber of Carlisle Indian girls in Philadelphia who are seeking further education, this money would come in very handy in assisting them.

This matter is merely brought to your attention in order that you may take such action as you deem proper in the premises.

Sincerely yours,

Trav. Aud. in Chge.



DEPARTMENT OF THE INTERIOR

UNITED STATES INDIAN SCHOOL

CARLISLE, PA.

September 1, 1916

The Honorable

Commissioner of Indian Affairs,

Washington, D. C.

Sir:

39 Start

FILED BY C. P. F.

I am in receipt of Office telegram, dated September 1st, as follows:

"Forward immediately exact language Bradford Wood bequest.

Meritt."

In compliance with this request, I am forwarding herewith all the correspondence on file in this office, relative to the bequest of Bradford R. Wood, deceased, and call attention to letter dated March 34, 1915, of Randall J. LeBoeuf, in which he states, in regard to the language of the bequest, that the will contains the following provisions in reference to the Carlisle Indian School:

"I give, devise and bequeath the sum of One Thousand Dollars (\$1,000) each, to the following named Churches and Institutions: "(7) The Carlisle Indian Industrial School of Carlisle, Pa."

Very respectfully,

OHL: SR

Encl.

Superintendent.

Western Union

September 1, 1916.

Lipps, Superintendent, Carliele, Pennsylvania.

Forward immediately exact language Bradford Wood bequest.

FILED BY C. P. F.

Assistant Commissioner.

9Merett)

Ed-Schools 78616-1916 R H H

9-E0-1

MEMORANDUM FILED BY G. P. F.

The accompanying item is to enable the Bradford R. Wood bequest of \$1,000 to be available for the use of the Carlisle Indian School to which it was given. The Superintendent desires to use this money in paying the tuition of deserving Indian students who graduate at the school and to aid them in extending their education. Last year five of their girls attended the State Normal School at West Chester, Pennsylvania. These girls are poor girls and have been earning their board by working in families under the Outing system. Their tuition has been paid from a small trust fund belonging to the school.

bequeathed to the Carlisle Indian Industrial School under the will of Bradford F. Wood, late of Albany, New York, and deposited in the Treasury of the United States, is hereby appropriated and shall remain available until expended for the purpose of assisting needy graduates from the Carlisle Indian School in extending their education.

FILED BY C. P. F.

The

* * * Provided also, That the sum of one thousand dollars, bequeathed to the Carlisle Indian Industrial School under the last will and testament of Bradford R. Wood, late of Albany, New York, and deposited to the credit of the United States March 18, 1916, be and the same is hereby appropriated for the use of the Carlisle Indian School, said sum to remain available until expended. This money is to be used in paying the tuition of poor, deserving Indian students who graduate at the Carlisle School to aid them in extending their education. The Superintendent has been paying their tuition and purchasing books from a small trust fund belonging to the school, of which he is one of the trustees.



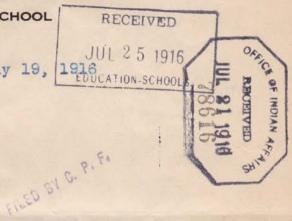




DEPARTMENT OF THE INTERIOR

UNITED STATES INDIAN SCHOOL

CARLISLE, PA.



The Honorable Commissioner of Indian Affairs, Washington, D. C.

Sir:

As the Office is probably now preparing the estimates for the fiscal year ending June 30, 1918, I desire to call attention to the fact that under the terms of the last will and testament of Mr. Bradford R. Wood, deceased, the Carlisle Indian School was bequeathed the sum of \$1,000. By direction of the Department, I accepted a draft for \$1,000, covering this bequest, and deposited it to the credit of the United States, certificate No. 4391, dated March 18, 1916.

As I understand this matter, it would be necessary for Congress to authorize the withdrawal of this money from the Treasury in order that the Carlisle school may get the benefit of it. I, therefore, respectfully request that an item be inserted in the appropriation bill, providing that the \$1,000 bequeathed to the Carlisle Indian Industrial School by Mr. Bradford R. Wood, deceased, of Albany, N. Y., be appropriated for the use of the Carlisle School, and that the same remain available until expended.

It is my intention to use this money in paying the

tuition of deserving Indian students who graduate at this school, to aid them in extending their education. Last year, we had five of our girls attending the State Normal School at West Chester, Pennsylvania. These girls are poor girls and have been earning their board by working in families under the Outing System. I have been paying their tuition and purchasing their books from a small trust fund belonging to the school, of which I am one of the trustees appointed by the Court. In the same manner I desire to use this \$1,000,and would thank the Office to draw up an item to be included in the next appropriation bill that will cover the situation.

Very respectfully,

OHL: SR

Superintendent.

The Honorable Commissioner of Indian Affairs, Washington, D. C. SEP 1

Sir:

As the Office is probably now preparing the estimates for the fiscal year ending June 30, 1918, I desire to call attention to the fact that under the terms of the last will and testament of Mr. Bradford R. Wood, deceased, the Carlisle Indian School was bequeathed the sum of \$1,000. By direction of the Department, I accepted a draft for \$1,000, covering this bequest, and deposited it to the credit of the United States, certificate No. 2001 dated March 18, 1916.

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Very respectfully,

OHL: SR

Superintendent.

43918-15 DEPARTMENT OF THE INTERIOR

OFFICE OF INDIAN AFFAIRS

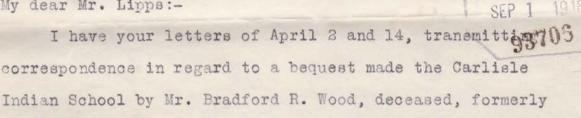
WASHINGTON

Mr. O. H. Lipps,

Supervisor in Charge.

Carlisle Indian School.

My dear Mr. Lipps:-



ity of law in the matter.

It will not be necessary to pass on the legal question involved in this particular instance for the reason that although similar bequests have been received heretofore for the school, it is now deemed inadvisable to accept them. All Government Indian Schools are provided for by Congress.

of New York State, and asking to be advised as to author-

It is believed that the bequest in question should be allowed to lapse into the residue of the decedent's estate. You are therefore authorized and directed to decline this bequest on behalf of the Carlisle Indian School.

The papers which accompanied your letter are returned herewith.

Sincerely yours

Commissioner.

Please return to the Carlisle Indian School.

8873

March 18, 1915.

Mr. Randall J. LeBoeuf,
Attorney & Counsellor at Law,
Albany Trust Company Bldg.,
Albany, N. Y.

SEP 1 1916

APR -3 1915

Dear Sir:

I am in receipt of your letter dated March 9, 1915, in which you advise that under the terms of the Last Will and Testament of Bradford R. Wood, deceased, The Carlisle Indian Industrial School od Carlisle, Pa., is bequeathed the sum of \$1000. You enclosed with your letter a release and waiver to be executed by the authorities of the Carlisle School and the form indicates that you are under the impression that this school is a corporation operating under the laws of Pennsylvania. For your information I will state that the Carlisle Indian Industrial School is an institution owned and supported by the United States Government. At present I am the bonded official in charge of the school. Any funds coming to the institution, from any source whatever, are accounted for by me under my official bond. I am, therefore, returning herewith the release and waiver in order that you may change the affidavit on the bottom thereof to conform to the correct status of the institution. The institution has a seal but it is of no legal effect. A copy of the seal will be found at the bottom of this letter. The institution has no Board of Directors but by virtue of my office, I am Anpower to receipt for any funds coming to the institution, which funds are deposited in the United States Treasury to the credit of the institution. With this information, you will no doubt be able to change the affidavit to meet these conditions.

I would thank you to advise me as to the language of the bequest as I would like to know what restrictions, if any, are imposed or whether or not it was the desire of the testator to confine the use of the bequest to any particular purpose other than for the general welfare of the institution.

Very respectfully,

supervisor in Charge

OHL: LG

RANDALL J. LE BOEUF ATTORNEY & COUNSELLOR AT LAW THE ALBANY TRUST COMPANY BUILDING ALBANY, N.Y.



OF RECEIVED &

March 9th. 1915.

The Carlisle Indian Industrial School, Carlisle, Pa.

In Re Estate of Bradford R. Wood, deceased. SEP 1

Gentlemen:
93

Under the terms of the Last Will and Testament of Bradford R. Wood, deceased, The Carlisle Indian Industrial School of Carlisle, Pa., is bequeathed the sum of \$1,000.

The Albany Trust Company, Executor of this Will is making preparation to account in this estate and pay the several legacies named in the Will.

I am enclosing herewith release to be executed by the officers authorized so to do, and ask that the same be returned to me at your earliest convenience.

I would also ask that you furnish me with a certified copy of your Charter or Certificate of Incorporation, certified by the Secretary of State or other proper public officer. Upon receipt of the same, the Executor will file his account and make payment pursuant to the order of the Surrogate.

Handall J JuBony

Dict. by Mr. Schenck

8893

March 26, 1915.

SE OF INDIAN AFFA

RECEIVED

APR -3 1915

38707

Hon. Randall J. LeBoeuf, The Albany Trust Bldg., Albany, N. Y.

Dear Sir:

Replying to your letter of March 34th in regard to RECEIVED the bequest of Bradford R. Wood, deceased, to the Carliel SEP 1 19 Indian Industrial School, of the sum of \$1,000, I have to 93706 advise that there is no Federal law relating to bequests of this nature, but there is no law prohibiting this school from accepting such bequests. In fact, we now have two funds, which are derived from bequests of friends of the School, one of which is accounted for me as a disbursing officer of the Government; the other, in accordance with the terms of the bequest, is administered by trustees appointed by the local Court.

Inasmuch as you are anxious to close this matter, if you so desire, you may remit to me the amount of the bequest, and I will execute any form of receipt or waiver that may be necessary to meet the requirements of your Probate Court.

The money will then be deposited to the credit of the school with the United States Treasurer and handled in the same manner as the funds derived from the other bequest herein referred to. If this is not satisfactory, I will be glad

Hon. R. J. L....#3.

to refer the matter to the office of Indian Affairs, at Washington, D. C., for further information.

Very respectfully,

OHL:SR

Offichas

RANDALL J. LE BOEUF ATTORNEY & COUNSELLOR AT LAW THE ALBANY TRUST COMPANY BUILDING ALBANY, N.Y.

> March 24th. 1915. OF OF INDIAN AFRA

O. H. Lipes, Esq.,

Supervisor in Charge, U. S. Indian School, AN AFFE RECEIVED

SEP 1 1916

93705

3870"

APR -3 1915

Carlisle, Pa.

Dear Sir:-

I have your letter of March 18th. in ragard to the bequest of the sum of \$1.000 to the Carlisle Indian Industrial School of Carlisle. Pa., by the terms of the Last Will and Testatment of Bradford R. Wood, deceased.

Will you be good enough to furnish me with authority that vests in the Federal Government the right to receive a bequest for the institution of which you are in charge. The Executor, is of course anxious to carry out the provisions of the Will and the intent of the Testator. For its protection however, I would request this information.

It is possible that other bequests have been made by decedents whose Wills were admitted to probate in the State of New York. In any event your In such a case this question may have arisen. Counsel or the legal advisor of the institution would probably be able to give us this information.

In regard to the language of the bequest, would state that the Will contains the following provisions in reference thereto:

- "I give, devise and bequeath the sum of One Thousand Dollars (\$1,000) each, to the following named Churches and Ine stitutions:
 - (7) The Carlisle Indian Industrial School of Carlisle, Pa!

M. Lipes -2-

You will see therefore that this is a simple bequest without restrictions of any sort.

Your early consideration of this matter would be appreciated as the Executor is anxious to file its account and make payment of these various bequests.

Very truly yours fa Bounf

Dict. by Mr. Schenck;

RANDALL J. LE BOEUF
ATTORNEY & COUNSELLOR AT LAW
THE ALBANY TRUST COMPANY BUILDING
ALBANY, N.Y.

March 31st. 1915.

O. H. Lipes, Esq.,

U. S. Indian School, Carlisle, Pa. SEP 1 1916

93706

SEP 3 1915

Dear Sir:-

Re Estate of Bradford R. Wood, deceased

I have yours of March 26th.

It has been generally held in this state that only natural persons and corporations legally incorporated may accept a bequest, and that testamentary bequests to unincorporated societies and institutions are invalid.

In the case of a bequest to the United States we would require some authority on the part of the government to accept the same. Our Court of Appeals has held that a devise of real property to the United States is not valid as the government have no authority to take. Your department however, through its legal advisers may be very familiar with this question and can furnish the Trustee with sufficient authority to warrant the Executor paying this legacy. I would therefore ask that you take the matter up as suggested in your letter, with the office of Indian Affairs at Washington.

I would very much like to receive this information at an early moment in order that the Executor may have its accounts passed.

Very truly yours,

Randall J. Sa Boeuf

Dict. by Mr. Schenck;

RANDALL J. LE BOEUF ATTORNEY & COUNSELLOR AT LAW THE ALBANY TRUST COMPANY BUILDING ALBANY, N.Y.

April 12th. 1915.

O. H. Lipes, Esq.,

U. S. Indian School,

Carlisle, Pa.



Dear Sir:-

Re Estate of Bradford R. Wood, deceased

Will you kindly advise me as to whether or not you have had any ruling from the office of Indian Affairs of the Department of the Interior in regard to the legacy to the Carlisle Indian Industrial School, of \$1,000 under the terms of the Last Will and Testament of Bradford R. Wood.

The Surrogate has suggested that we might cite the proper officers to appear on the accounting for the purpose of protecting the government's interest.

This will of course cause some delay but I am inclined 19 to think that this will be the course you will be obliged 93706 pursue.

Very truly yours,

Dict. by Mr. Schenck;

April 23, 1915. Mr. Randall J. LeBoeuf, Attorney and Counsellor at Law, Albany Trust Company Bldg., Albany, N. Y. Dear Sir: In further reference to the matter of the bequest in the sum of \$1,000 to the Carlisle Indian Industrial School under the terms of the last will and testament of Bradford R. Wood, deceased, I am enclosing herewith copy of a letter from the Commissioner of Indian Affairs for your information. STOR INDIAN AFFA Very respectfully, SEP 1 1916 93706 Supervisor in Charge. OHL: SR

RANDALL J. LE BOEUF ATTORNEY & COUNSELLOR AT LAW THE ALBANY TRUST COMPANY BUILDING ALBANY, N.Y.

4593

April 15th. 1915.

O. H. Lipps, Esq.,

U. S. Indian School,

Carlisle, Pa.



Re Estate of Bradford R. Wood, deceased

Dear Sir :-

I have yours of April 14th. and note that you have requested the Commission of Indian Affairs to make a special matter of the bequest under the Will of Bradford R. Wood.

It will probably be advisable for us in any event to cite the proper authorities to appear on the final accounting of the Executor.

Very truly yours,

Randole John Boen,

Dict. by Mr. Schenck;

April 14, 1935.

Ros. Cato Sells. Commissioner of Indian Affairs, Washington, D. C.

My dear Mr. Sells:



I enclose herewith another letter just received from Mr. Randall J. LeBoeuf, Attorney and Counsellor At Law, Albany, N. Y., in reference to the legacy to the Carlisle Indian Industrial School of \$1,000 bequeathed under the terms of the last will and testament of Bradford R. Wood.

Several days ago I forwarded to the Office the correspondence in this case, and I now ask that this matter be made special and that the attorney be advised as soon as possible as to whether or not this school, being a Government Institution, can accept a legacy of this nature. Mr. LeBoeuf states that the laws of New York prohibit any citizen thereof making a bequest to an institution supported by the Government or by public funds.

If this legacy can be accepted by the school it could be used to good advantage in aiding ambitious Indian students, who desire to continue their education after finishing one of the courses at Carliale. Several of our more ambitious boys and girls would like to do this, and I should like very much to be in a position to render them some assistance by way of

The Commissioner of Indian Affairs -2-

encouragement.

Please have this matter made special and advise me as soon as possible what steps you recommend should be taken.

Very respectfully,

OHL:SR

Supervisor in Charge.

April 12, 1915.

O. H. Lipps, Esq., U. S. Indian School, Carlisle, Pa.

Re Estate of Bradford R. Wood, deceased.

Dear Sir:-

Will you kindly advise me as to whether or not you have had any ruling from the office of Indian Affairs of the Department of the Interior in regard to the legacy to the Carlisle Indian Industrial School, of \$1,000 under the terms of the Last Will and Testament of Bradford R. Wood.

The Surrogate has suggested that we might cite the proper officers to appear on the accounting for the purpose of protecting the government's interest.

This will of course cause some delay but I am inclined to think that this will be the course you will be obliged to pursue.

Very truly yours,
Randall L. LeBoeuf

THE PARTY OF THE P

Albany, N.Y.

93706

April 14, 1915. Randall J. LeBoeuf, Esq., Attorney and Counsellor At Law, Albany, N. Y. - 7 116 My dear Mr. LeBoeuf: Replying to your letter of April 18th, I am enclosing herewith copy of a personalletter I have just written to the Commissioner of Indian Affairs, asking that this matter be made special, and that you be advised as soon as possible as to the attitude of the Indian Office. If you deem it advisable you might have the Court cite me to appear on the accounting for the purpose of protecting the Government's interests, OFFICE OF INDIAN AS and I will endeavor to respond. Very respectfully, SEP 1 1916 93706 Supervisor in Charge. OHL: SR

RANDALL J. LE BOEUF ATTORNEY & COUNSELLOR AT LAW THE ALBANY TRUST COMPANY BUILDING ALBANY, N.Y.

April 28th. 1915.

SEP 1 1916

O. H. Lipps, Esq.,

Supervisor in Charge, Indian Industrial School,

Re Estate of Bradford R. Wood, deceased

Dear Sir:-

I am in receipt of your letter of April 23rd.

1915, with enclosure of copy of letter from the Commissioner of Indian Affairs, for which I thank you.

I understand from the nature of the letter that it is your intention to decline to accept the bequest made by Bradford R. Wood on behalf of Carlisle Indian School, and will so advise the Surregate of this County.

R.

The other in the file.

Correspondition at the file.

Surion at the file.

May 17, 1915.

Mr. Randall J. LeBeeuf, The Albany Trust Bldg., Albany, N. Y.

Sir:

In further reference to the matter of the bequest of Mr. Bradford R. Wood, deceased, to the Carlisle Indian Training School, I am in receipt of the following telegram from the Commissioner of Indian Affairs:

"Lipps, Supervisor, Carlisle, Pa. Office letter April 32nd. If you have witten New York authorities declining bequest in will of Bradford R. Wood, resall your letter and await further instructions.

Sella, Commissioner."

Please advise me as to the present status of this matter.

Very respectfully,

OHL: SR

Supervisor in Charge.

RECEIVED AT

DELIVERY NUMBER

NDEPENDENT COMPETITIVE PROGRESSIVE

4-383

9pvf 32 govt night 735pm Washington Dc May 15;15 Lipps,

Supervisor Carlasle Pa.

office letter april twenty second if you have written newyork authorities declining bequest in Will of Bradford R Wood recall your letter and await further instructions.

Sills

Commissioner..

TELEGRAPH-CABLE COMPANY CONNECTION



THE GREATEST TELEGRAPH AND CABLE SYSTEM IN THE WORLD

OVER TWO-THIRDS OF THE WAY AROUND THE EARTH.

THE POSTAL TELEGRAPH-CABLE COMPANY

TRANSMITS AND DELIVERS THE WITHIN NIGHT LETTERGRAM SUBJECT TO THE FOLLOWING TERMS AND CONDITIONS:

The Company will receive, not later than midnight, NIGHT LETTERGRAMS, written in plain English, to be transmitted only for delivery not earlier than the morning of the

next ensuing business day, at rates as follows: The standard day rate for a ten-word day measure shall be charged for the transmission of a NIGHT LETTERGRAM containing fifty words or less, and one eith of the standard day rate for a ten-word day message shall be charged for each additional ten-words or less in such blie or the transmission of a NIGHT LETTERGRAM should order it REPLATED that is, telegraphed back to the originating office for comparison. For this, one-half the interpretated MIGHT LETTERGRAM are is charged in addition. Unless otherwise indicated on the face of this limit, the limit is an extension of the NIGHT LETTERGRAM and this LETTERGRAM and this consideration whereof it is agreed between the sender of the NIGHT LETTERGRAM and this

Company as follows:

1. The Company shall not be liable for mistakes or delays in the transmission or delivery, or for non-delivery, of any UNREPEATED NIGHT LETTERGRAM beyond the amount received for sending the same; nor for mistakes or delays in the transmission or delivery, or for non-delivery, of any REPEATED NIGHT LETTERGRAM beyond fifty times the sum received for sending the same. UNLESS SPECIALLY VALUED AD INSULED in which case, conduit on 3 to 8, given below, shall apply to such message); nor in any case for delays arising from unavoidable intercaption in the working of the linest not for errors in abscure Night Lettermans.

2. Correctness in the transmission of NIGHT LETTERGRAMS to 7 from the between the times or the Company with the INSURED to construct the value of risk, and payment of premium theorem, at the following rates, in addition to the paul charge for REPEATED NIGHT LETTERGRAMS, viz. one get cont. for any distance not exceeding and two ages for each for any distance roll exceeding.

This Company is hereby made the agent of the sender, without lability, to forward this NIGHT LETTERGRAM over the lines of any other company when necessary to reach

4. NIGHT LETTERS AMS will be delivered free within one-half mile of the Company's office in towns of 5,000 population or less, and within one mile of such office in other cities or towns. Beyond bees limits the Company does not undertake to make delivery, but will, without liability, at the sender's request, as his agent and at his expense, endeavor to contract for him for such delivery at a reasonable price.

Contact for min or such services as a reasonable place.

No responsibility attaches to this Company's messaniers, the latter acts for that purpose as the agent of the sender.

GRAM is sent to such offset by she of the Company's messaniers, the latter acts for that purpose as the agent of the sender.

The Company shall not as liable for damages or stantage parameters in any case where the claim is not presented in writing within thirty days after the NIGHT LETTERGRAM. is filed with the Company for transmission.

In further consideration of the reduced rate for this special "NIGHT LETTERGRAM" service, the following special terms are hereby agreed to:

A. NIGHT LETTERSHAMS may at the option of the Telegraph Company be mailed at destination to the addressees, and the Company shall be deemed to have discharged its

obligation in such cases with respect to the tivery by mailing such NGHT LETTERGRAM at destination to the addressees, and the Company shall be destined to nave discharged to be addresseed to the tivery by mailing such NGHT LETTERGRAM at destination, postage prepaid.

8. NIGHT LETTERS NAMS shall be written in plain English. Cipier or code language is not permitted.

7. The above terms and conditions shall be binding upon the receiver as well as the sender of this NIGHT LETTERGRAM.

8. No employee at the Company is anthorized to vary the foregoing.

This is an UNREPERTED NIGHT LETTERGRAM and is transmitted and delivered by request of the sender under the conditions named above. Errors can be guarded against only by repeating the NIGHT LETTERGRAM back to the sanding station for comparison.

CLARENCE H. MACKAY, PRESIDENT

CHARLES C. ADAMS, SECOND VICE-PREST. EDWARD J. NALLY, VICE-PREST, AND GENERAL MANAGER

CHARLES P. BRUCH, THIRD VICE-PREST.

POSTAL TELEGRAPH - FASTEST SERVICE IN THE WORLD

Ed-Schools 38707-1915 186887-1915 R H H

Mr. O. H. Lipps, Superintendent, Carlisle Indian School, Carlisle, Pa.

Dear Mr. Lipps:

There is enclosed a check dated November 15, 1915, No. 2339, drawn upon The Albany Trust Company in favor of the Carlisle Indian Industrial School in the sum of one thousand dollars. You are directed to properly endorse this check and receipt therefor to The Albany Trust Company on the attached coupon. The proceeds of the check should be taken up in your cash account and deposited to the credit of the Treasurer of the United States, as "Miscellaneous Receipts, Class I".

You will understand that this bequest, although nominally to the Carlisle Industrial School, is regarded as a bequest made to the United States, and while it may not be declined by Executive officers, on the other hand there is no authority of law for use by the Carlisle School or the Interior Department of the money without appropriation by Congress.

Cordially yours,

Assistant Secretary.

18-LP-3 Enclosure 9963 Ed.-Schools. 38707-1915. 126827-1915. R H H

MA

Dear Mr. Attorney General:

This is to acknowledge receipt of your letter without date (CW - JFD 176226-3) inclosing a check dated November 15, 1915, No. 2339, drawn upon the Albany Trust Company in favor of the Carlisle Indian Industrial School in the sum of \$1000.00, this check being in settlement of a bequest made under the will of Mr. Bradford R. Wood to the Carlisle Indian School. Cordially yours,

Indlosure 19961.

Assistant Secretary.

11-MFL-27

The Honorable,

The Attorney General.

INITIALING COPY - FOR FILE,

To Segretary

To Secretary DEC 1 2 1915 DEC 1 4 1915 For signature

For signature

Ed-Schools 45305--15 126827-15 R H H

DEC 13 1915 X

My dear Mr. Secretary:

Recently a bequest was made of the sum of \$1,000 to the Carlisle Indian Industrial School under the will of Bradford R. Wood, late of Albany, New York. The matter having been presented to the Department for consideration, it was pointed out that the Secretary of the Interior and the Commissioner of Indian Affairs are without authority to reject this bequest. It appears, however, that there is not authority for the use of this money until proper authority therefor has been given by Congress.

Thereupon the Government was duly represented by the Assistant Attorney General at the hearing before the Surrogate's Court at Albany on May 21, 1915. A check in payment of this bequest has now been received and I am submitting herewith a letter of acknowledgment to the Attorney General and a letter to the Superintendent of the Carlisle Indian School, directing him to endorse the check and take it up in his cash account as

"Miscellaneous Receipts, Class 1."

In this connection, however, I deem it proper to invite your attention to the decisions of the Comptroller of June 3, 1915, and June 23, 1915, which decisions are with the file which I am enclosing for your convenience. In the decision of June 3 the Comptroller passed upon a donation in the sum of \$500 by C. E. Mills, a white citizen of the State of Arizona, towards certain road improvements on the San Carlos Indian Reservation and said, in part:

If the donor desires to turn the money over to the Indian agent as his representative to disburse and apply it to the purpose for which it is donated, I see no legal objection to such procedure, provided it has the administrative approval of your Department and can be followed without imposing any obligation upon the United States.

Your submission does not indicate to whose order the check is payable. If it is payable to the United States it should be rejected and returned to the donor. The United States is not the beneficiary of the donation, and should not assume any responsibility in connection with the receipt, custody, or application of the money.

In his decision of June 23 he reconsidered this matter and said, in part:

My decision of June 3, 1915, was based upon the assumption that the check was payable to the United States. If that were true it could not be accepted, nor would the United States in that instance assume any responsibility in connection with its receipt. But upon the facts herein stated, that the check is payable to the San Carles Agency, to be used for certain read improvements, I know of no reason why it should not be accepted as a donation to the <u>Indians</u>, and the money expended for the purpose for which the donation was made and accounted for in the manner provided in the act of July 1, 1898 (30 Stat., 595).

Very truly yours,

(Signed) E. B. Meritt Assistant Commissioner.

The Honorable,

The Secretary of the Interior.

12-LP-9.

Ed-Schools 38707-1915 126827-1915 E H H

DEG 17 1915

94

NX

Mr. O. H. Lipps,
Superintendent, Carlisle Indian School,
Carlisle, Pa.

Dear Mr. Lipps:

FILED BY C. P. F.

There is enclosed a check dated November 15, 1915, No. 2339, drawn upon The Albany Trust Company in favor of the Carliele Indian Industrial School in the sum of one thousand dollars. You are directed to properly endorse this check and receipt therefor to The Albany Trust Company on the attached coupon. The proceeds of the check should be taken up in your cash account and deposited to the credit of the Treasurer of the United States, as "Miscellaneous Receipts, Class I".

You will understand that this bequest, although nominally to the Carlisle Industrial School, is regarded as a bequest made to the United States, and while it may not be declined by Executive officers, on the other hand there is no authority of law for use by the Carlisle School or the Interior Department of the money without appropriation by Congress.

Cordially yours,

(Signed) Bo Sweeney.

Assistant Secretary Sequerary

12-LP-3 Enclosure 9963

C10 + 8 1916

For signature

INITIALING COPY - FOR FILE

Dear Mr. Attorney General:

This is to acknowledge receipt of your letter without date (CW - JFD 176226-3) inclosing a check dated November 15, 1915, No. 2339, drawn upon the Albany Trust Company in favor of the Carlisle Indian Industrial School in the sum of \$1000.00, this check being in settlement of a bequest made under the will of Mr. Bradford R. Wood to the Carlisle Indian School. Cordially yours,

(Signed) Bo Sweeney.

Trologure 3961.

Assistant Secretary.

The Honorable,

The Attorney General.

FILED BY E. S. S.

ADDRESS REPLY TO AND REFER TO

> DEPARTMENT OF JUSTICE. JFD-LJB WASHINGTON, D. C.

176226-3

The Honorable

The Secretary of the Interior.

SIR:

Referring to your letter of May 20th, 1915. relative to the bequest of \$1,000 made to the Carlisle Indian School, under the will of Mr. Bradford R. Wood, late of Albany, N. Y., I have the honor to enclose herewith a check, transmitted to this Department by the United States Attorney at Albany for \$1,000, dated Nov. 15th, 1915, and payable to the order of Carlisle Indian Industrial School, executed by The Albany Trust Company, executor of the will in question.

Kindly acknowledge receipt of this check.

Respectfully,

Enclosure 61636.

For the Attorney General

Assistant Attorney General.

er \$1000.00

ADDRESS REPLY TO HE ATTORNEY GENERAL" AND REFER TO

DEPARTMENT OF JUSTICE. WASHINGTON, D.C.

-176226-1

MAY 24 1915

TO SOLICITOR

May 20. 1915.

OF INDIAN HERE REVIEW (图)

CW-AW

The Secretary of the Interior.

Sir:

FILED BY C. P. The Department is in receipt of your letter of May 20. 1915, transmitting a letter from the Indian Office relative to a beguest of \$1000 made to the Carlisle Indian School under the will of Bradford R. Wood, and has telegraphed to the United States Attorney at Albany, N.Y. to represent the interests of the United States at the hearing before the Surrogate's Court on May 21st, at 10 o'clock.

Respectfully,

For the Attorney General,

Charles Warre

Assistant Attorney General.

FOR FILE

MAY 20 1915

35

CH

My dear Mr. Attorney General: FILED BY C. P. F.

I am transmitting a letter from the Indian
Office relative to a hearing to be held before the Surregate's Sourt at Albany, May 21et, at 10 A. M., and
will request that the United States Attorney be directed to represent the interests of the Government in the
metter of the will of Mr. Bradford R. Wood, as desired.
Cordially yours,

(Signed) Bo Sweeney.
Assistant Georetary.

The Attorney General, Washington, D. C.

Encl. 31507

INITIALING COPY - FOR FILE.

Ed-Schools 46569-15 R H H

MAY 20 1915

56976915

My dear Mr. Secretary:

FILED BY C. P. F.

Under the will of Mr. Bradford R. Wood, late of Albany, New York, a bequest of \$1000 was made to the Carlisle Indian School. A hearing before the Surrogate has been fixed for May 21st, at Albany, for final settlement of the account of the executor.

States as the Carlisle Indian School is merely one of its agencies in the work of educating the Indians, and the view has been taken that executive officers of the United States have no power to decline acceptance of such bequest. Therefore it did not at first appear that the Covernment need be personally represented at the hearing, but I am now in receipt of a telegram from the Assistant Commissioner, dated Carlisle, May 20, wherein he says:

Supt. Lipps received today letter from Attorney estate Bradford R Wood relative request to Carlisle Indian School advising hearing executors account will be held Surrogate's Court Albany N Y Friday May twenty first ten o'clock residuary legatees contend bequest has (was) not to their benefit request Department Justice direct U S Attorney appear and represent interests Carlisle School.

INITIALING COPY - FOR FILE.

Under the circumstances it seems essential that the United States be represented at the hearing in order that its interests may not be injuriously affected in any way, and I would request that the United States Attorney be directed to appear at the hearing which is to be held before the Surregate's Court at 10 o'clock on Friday, May Slst.

Very truly yours,

(Signed) C. F. Hauke

Second Assistant Commissioner

The Secretary of the Interior, Washington, D. C.

5-LP-20.

CLASS OF SERVICE	SYMBOL
Day Message	
Day Letter	Blue
Night Message	Nite
Night Letter	NL

If none of these three symbols appears after the check (number of words) this is a day message. Otherwise its character is indicated by the symbol appearing after the check.

WESTERN UNION TELEGRAM

NEWCOMB CARLTON, PRESIDENT

GEORGE W. F. ATKINS, VICE-PRESIDENT

BELVIDERE BROOKS, VICE-PRESIDENT

CLASS OF SERVICE SYMBOL

Day Message

Day Letter Blue

Night Message Nite

Night Letter N L

if none of these three symbols appears after the check (number of words) this is a day message. Otherwise its character is indicated by the symbol appearing after the check.

RECEIVED AT S. W. COR. 7th & F, N. W FELEPHONE MAIN 3288

TIW NS 64 COLLECT GOVT RATE

FILED BY C. P. F.

N. 21 4015.

CARLISLE PENNA 831AM MAY 20 1915

COMR INDIAN AFFAIRS

WASHN DC

SUPI LIPPS RECEIVED TODAY LETTER FROM ATTORNEY ESTATE BRADFORD R
WOOD RELATIVE BEQUEST TO CARLISLE INDIAN SCHOOL ADVISING HEARING EXECUTORS
ACCOUNT WILL BE HELD SURROGATES COURT ALBANY NY FRIDAY MAY
TWENTY-FIRST TEM OCLOCK RESIDUARY- LEGATEES CONTEND BEQUEST HAS NOT TO
THEIR BENEFIT REQUEST DEPARTMENT JUSTICE DIRECT US ATTORNEY APPEAR AND
REPRESENT INTERESTS CARLISLE SCHOOL M

WERRITT ASST COMMR

RANDALL J. LE BOEUF ATTORNEY & COUNSELLOR AT LAW THE ALBANY TRUST COMPANY BUILDING ALBANY, N.Y.

May 19, 1915.

MAY 24 1915

Hon. Cato Sells,

Commissioner of Indian Affairs,

Dept. of the Interior, Washington, D. C.

Dear Sir:- In re Bradofrd R. Wood, deceased.

As attorney for The Albany Trust Company, the Executor of the Last Will and Testament of Bradford R. Wood, I am in receipt of a letter from Mr. O. H. Lipps, Supervisor in Charge of the Carlisle Indian Industrial School of Carlisle Pa., a copy of which is enclosed herewith.

on April 23d. I received a letter from Mr. Lipps enclosing your letter to him under date of April 22nd. in which you authorized and directed him on behalf of Carlisle Indian Industrial School, to decline a bequest of \$1,000 to that institution. Upon receipt of this information I notified the residuary legatees as to the attitude of your Department, as indicated therein.

Citations have been duly served upon Carlisle Indian Industrial School, Mr. Lipps, Secretary of the Department of the Interior and yourself, returnable before the Surrogate's Court of the County of Albany, on Friday, May 21st. 1915, at ten o'clock A. M. at which time I suggest that Carlisle Indian Industrial School be represented by counsel.

Very truly yours, fa Boenl

Dict. by Mr. Schenck;

LER Encl.

sh

May 17, 1915.

MAY 24 1915 58294

Mr. Randall J. LeBoeuf,

The Albany Trust Bldg.,

Albany, N. Y.

FILED ST C. P. F.

Sir: -

In further reference to the matter of the bequest of Mr. Bradford R. Wood, deceased, to the Carlisle Indian Training School, I am in receipt of the following telegram from the Commissioner of Indian Affairs:

"Lipps, Supervisor, Carlisle, Pa.
Office letter April 22nd. If you
have written New York authorities declining bequest in will of Bradford
R. Wood, recall your letter and await
further instructions.
Sells, Commissioner."

Please advise me as to the present status of this matter.

Very respectfully,

(signed) O. H. Lipps.

Supervisor in Charge.

OHL: SR

MAY 19 1915

FILED BY C. P. Ex

Mr. C. H. Lipps, Supervisor in Charge, Carlisle Indian School.

My dear Mr. Lipps:

On April 34 a copy of a notice from the Clerk of the Surrogate's Court of Albany, New York, was received in this Office by reference of the Department of the Interior, citing the beneficiaries under the will of Mr. Bradford R. Wood, decessed, formerly of the city of Albany, New York, or their representatives, to appear at court on the 21st day of May, 1915, at 10 o'clock of that day, to attend the final judicial settlement of the accounts of the executor under the will.

The Office wired you May 15 as follows:

Office letter April twenty-second. If you have written New York authorities declining bequest in will of Bradford R. Wood recall your letter and await further instructions.

It will not be necessary for you to appear in person before the Surrogate's Court of New York on May 21. There is no provision of law either specifically authorizing or forbidding the Carlisle Indian

INITIALING COPY - FOR FILE.

School to receive bequests. It is not a corporation or artificial person and has no capacity to receive devises or bequests. It is merely one of the agencies of the United States Government in carrying on its work of educating the Indians. Under the liberal construction of the law given to wills a court would probably hold a bequest to the Carlisle Indian School to be a bequest to the United States for the benefit of the school.

It is found that executive officers of the United States have no power to decline a bequest of this kind. Such power would rest only with Congress.

Very truly yours,

(Signed) Cuto Sells

(Signed) Cato Sells

5-LP-18.

MAY 19 1915

Mr. Rendall J. LeBoeuf, The Albany Trust Company Bldg., Albany, New York. FILED BY C. P. F.

Sir:

I have received copy of the notice from the Clerk of the Surrogate's Court of Albany, New York, by reference of the Department of the Interior, citing the beneficiaries under the will of Mr. Bradford R. Wood, deceased, formerly of the City of Albany, New York, or their representatives to appear at court on the forence of that day to attend the final judicial settlement of the accounts of the executor under the will.

The Carlisle Indian School is merely one of the agencies of the United States government in carrying out its work of educating the Indians and a bequest to the school is one to the United States of America for the benefit of the school. Where a bequest is beneficial and without condition as is this one to the Carlisle Indian School the law presumes acceptance and specific consent is not necessary. Therefore no one will appear personally before the Surrogate's Court on May 27.

Respectfully,

(Signed) Cate Sells

(Signed) Cato Sells

5-12-17

Approved:

Assistant Secretary.

MAY 19 1915

Mr. Randall J. LeBoeuf,
The Albany Trust Company Bldg.,
Albany. New York.

FILED ST C. THE INTERIOR RECEIVED THE INTERIOR SERVIS STRICES TAILS AND THE INTERIOR OF MAILS AN

Sir:

I have received copy of the notice from the Clerk of the Surrogate's Court of Albany, New York, by reference of the Department of the Interior, citing the beneficiaries under the will of Mr. Bradford R. Wood, deceased, formerly of the City of Albany, New York, or their representatives to appear at court on the forence of that day to attend the final judicial settlement of the accounts of the executor under the will.

The Carlisle Indian School is merely one of the agencies of the United States government in carrying out its work of educating the Indians and a bequest to the school is one to the United States of America for the benefit of the school. Where a bequest is beneficial and without condition as is this one to the Carlisle Indian School the law presumes acceptance and

specific consent is not necessary. Therefore no one will appear personally before the Surrogate's Court on May 21.

Respectfully,

(Signed) Cuto Sells

Commissioner.

S-LP-17

Approved:

Assistant Secretary.

DEPARTMENT OF THE INTERIOR

OFFICE OF INDIAN AFFAIRS

WASHINGTON

MAY 19 1915

Mr. Randall J. LeBoeuf,
The Albany Trust Company Bldg.,
Albany, New York.

Sir:

I have received copy of the notice from the Clerk of the Surrogate's Court of Albany, New York, by reference of the Department of the Interior, citing the beneficiaries under the will of Mr. Bradford R. Wood, deceased, formerly of the City of Albany, New York, or their representatives to appear at court on the forence of that day to attend the final judicial settlement of the accounts of the executor under the will.

The Carlisle Indian School is merely one of the agencies of the United States government in carrying out its work of educating the Indians and a bequest to the school is one to the United States of America for the benefit of the school. Where a bequest is beneficial and without condition as is this one to the Carlisle Indian School the law presumes acceptance and

specific consent is not necessary. Therefore no one will appear personally before the Surrogate's Court on May 21.

Respectfully,

Commissioner.

Approved:

Assistant Secretary.

Ed-Schools 40918-18

May 15, 1915.

Lipps, Supervisor,

Carliele, Pa.

Office letter April twenty-second. If you have written New York authorities declining bequest in will of Bradford R. Wood recall your letter and await further instructions.

Postal

5-1,0-15.

FILED BY C. P. F.

Cato Fells

* m

GUVERNMENT MIGHT RATE.

INITIALING COPY - FOR FILE.

do Teally proport a like of Secretary Strong:

P29950 Thile I have not had time to peromally exactine he authorities in the attached memo rudeun il seems clear to mes that The Conclesions reached are Sound & If the Supl. of the School has written any thing to the N.Y. artichonties of therein he had britter take il back. I see no reason for acyone appearing before de Surragale on may 21. WESTFILE

29950

TO DY C. P. Fe

BEQUEST TO CARLISLE INDIAN INDUSTRIAL SCHOOL.

MEMORANDUM FOR ME. WEST.

DEPARTMENT OF THE INTERIOR

OFFICE OF THE ASSISTANT ATTORNEY-GENERAL

WASHINGTON.

C.D.M.

G.J.H.

Bequest to Carlisle Indian Industrial School.

Mr. West:

FILER SY C. P. F.

One Bradford R. Wood, of Albany, New York,
bequeathed to the Carlisle Indian Industrial School
\$1,000. The Commissioner of Indian Affairs, April 22,
1915, writing to the Supervisor in charge of the Carlisle
School, states:-

heretofore for the school, it is now deemed inadvisable to accept them. All Government Indian Schools are provided for by Congress.

It is believed that the bequest in question should be allowed to lapse into the residue of the decedent's estate. You are therefore authorized and directed to decline this bequest on behalf of the Carlisle Indian School.

A proposed letter by the Commissioner of Indian Affairs, in response to a notice from the Clerk of the Surrogate Court of Albany, New York, to the beneficiaries under Mr. Wood's will, to appear at that court on May 21, for final settlement of the accounts of the executor under the will, is submitted for the approval of the Department. In the proposed letter, the Commissioner states that:

On April 22,1915, the Supervisor in Charge of the Carlisle Indian School was authorized and directed to decline the bequest of \$1,000 to the Carlisle Indian School

R. Wood.

included in the will of Mr. Bradford. Therefore, I wish hereby to decline on behalf of the Carlisle Indian School, the bequest so given and will request you to take whatever steps are necessary to place this decision on record before the Court.

You ask me to please give you "some law on this." I gather from the papers submitted that the bequest in question was made to "The Carlisle Industrial Indian School." There is no provision of law either specifically authorizing or forbidding the Carlisle Indian School to receive bequests. It is not a corporation, or artificial person, and has no capacity to receive devises or bequests. It is merely one of the agencies of the United States Government in carrying on its work of educating the Indians. In 26 Op. A.G., 447, Attorney General Bonaparte held that the "Library of Congress" is not a proper legatee to be named in a bequest, but that legacies to that institution should be " to the United States of America", for the benefit of the library. However, as intimated by the Attorney General in that opinion, under the liberal construction given to wills, a court would probably hold a bequest to the Carlisle Industrial Indian School to be a bequest to the United States for the benefit of the school.

There is no question as to the capacity of the United States to take property by devise or bequest. In

39 Cyc. (728-9), it is stated:

The United States has, as an incident to its Sovereignty, the power to hold and acquire property by devise or gift, unless a State statute forbids.

And in 40 Cyc., 1053, it is stated that:

In the absence of statutory authority or Constitutional provision prohibiting it, the Nation may be a beneficiary under a will.

See also the leading case of <u>Dickson vs. the United States</u>
(125 Mass., 311); 28 Am. Repts., 230; <u>United States vs. Fox.</u>
(94 U.S., 315); <u>United States vs. Perkins</u> (163 U.S., 625).

In United States vs. Fox, supra, the Supreme
Court of the United States held that a devise of real estate
by a citizen of New York to the United States was void under
the statutes of that State, which provide that a devise of
land in that State can only be made to natural persons and
to corporations created under the laws of the State, and
authorized to take by devise. The decision of the court
was based on the finding that the United States was not a
corporation within the meaning of the State statute. In
that case, however, the right of the United States to
take the personal property bequeathed in the same instrument
was recognized and upheld.

I have made a careful search of the New York State statutes, and do not find any provisions prohibiting a

citizen of that State from bequeathing personal property
to the United States. On the contrary, the right to make
such bequest was recognized by the Supreme Court of the United
States, not only in United States vs. Fox, supra, but also
in United States vs. Perkins, supra- both New York cases.
Such right was also recognized by the Supreme Court of the
State of New York in the Matter of Merriam (141 N.Y., 479),
and by the Surrogate Court of New York County in Cullum's
Estate (25 N.Y., Supp.,699). In the latter case the
testator made a bequest to the United States Government of
\$250,000, upon condition that the United States erect and
maintain, at West Point, New York, a memorial hall, upon
the public grounds. The legacy, being upon condition, was
submitted to, and accepted by Congress. In that case
the court held that:

The United States obtained the legacy in question by virtue of a will made in pursuance of, and dependent for its validity upon, the laws of the State of New York, an independent Sovereignty within its proper sphere, and the United States Government is as much bound by those laws as any foreign State or nation would be under the same circumstances. The State would have the right to include the United States within that class of corporations for whose benefit a devise or bequest may not be made under certain circumstances, exceeding the specified percentage of its value, or it would have the undoubted right to declare by proper legislation that the United States could take no benefit whatever by will. (United States vs. Fox, 94 U.S., 315). In that case Charles Fox of the State of New York, died vested of certain personal and real property situate within the State. By his last will and testament he devised and bequeathed the whole of the property, after the payment of his debts to the Government of the United States, for

the purpose of assisting to discharge the debt created by the War of the Rebellion. Upon the petition of the District Attorney of the United States the will was presented for probate before the Surrogate of the City and County of New The infant heirs of the deceased contested the will: the Surrogate decreed that the will was inoperative and void as to the devise of real estate, that the United States could not lawfully take and hold real estate as a devisee under the will, in trust or otherwise, and that it descended to the heirs at law. He, at the same time decided that the will was valid and operative as to the personal estate of the testator, and that the United States was the sole legatee, and accordingly admitted the will to probate as a will of personal estate only. This decree was affirmed by the General Term and the Court of Appeals. It was carried to the United States Supreme Court, which in turn affirmed the decision of the State tribunals.

of course a legatee named in a will is not bound to accept the bequest, and as a bequest does not become effective until the legatee has consented thereto. However, where a bequest is beneficial, and without condition, the law presumes acceptance, and specific consent is not necessary. In exparte Fuller (2 Story, 327), Justice Story held:

A devise by will wests in the devisee only upon his consent thereto; but when the devise is plainly for his benefit, as if it be of an unconditional fee, without trust or incumbrance, his consent will be presumed, and some solemn act is required to constitute a disclaimer or renunciation thereof.

See, also, cases cited in 18th Am. and Eng. Encyc.of Law, 2d. Edition, 743; and 40 Cyc., 1893.

In the case of James Smithson's bequest, for the purpose of establishing the Smithsonian Institution, specific acceptance by Congress was necessary, for the reason that the bequest was on condition that the United States establish and maintain Smithsonian Institution. So, also, in the Cullum case, supra, specific acceptance by Congress was necessary, because the bequest was on condition that the United States erect and maintain a memorial hall upon the West Point public grounds.

In practice, as shown by the opinion of the Solicitor of the Treasury, of October 6,1906, in the MacDonald case— (typewritten copy hereto attached), unconditional bequests of money to the United States, although the testator specifies the particular purpose for which he desires the money to be used, are not submitted to Congress for acceptance, but are simply covered into the Treasury and reported to Congress with a view to an appropriation of the amount in such manner as to carry out the wishes of the testator.

The MacDonald case, supra, was exactly the same character of case, and involved the same questions, as here presented. Dr. MacDonald, formerly Superintendent of the Money Order System in the Postoffice Department, bequeathed to the United States the sum of \$2,000, "for the improvement of the Postal Money Order System." The Post Office Department

questioned the authority of the United States to receive the bequest; expressed the opinion that no disposition of the fund could be made without the bequest first being passed upon by Congress; and proposed to decline the same and let it go to the testator's estate. The Solicitor of the Treasury held in effect that the United States has full capacity to acquire property by devise or bequest, unless the devise or bequest is invalid under the law of the State where the testator resided, or the property is situate; that the bequest to the United States for the improvement of the postal money order system, made by a resident of a State whose laws do not prohibit such a bequest, is valid; and that there is no authority on the part of executive officers of the Government to return the fund to the testator's estate; but that the fund could not be used for the purpose mentioned by the testator until specifically appropriated by Congress for such purpose. In that case the money had actually been covered into the Treasury, while in the present case the estate has not yet been settled, and the money remains in the hands of the executor.

I am of opinion that the Commissioner of Indian Affairs, and the Secretary of the Interior are without authority to decline the bequest made by Mr. Wood for the

benefit of the Carlisle Indian School, but that such power rests in Congress alone.

May 13, 1945.

Respectfully submitted.

George J. Hesselman,

Assistant Attorney.

-8-

October 6,1906

The Secretary of the Treasury, Sir:

FILED ST C. P. F.

It appears from the papers handed me recently by E. B. Daskam Esq., Chief of the Public Moneys Division, that Dr. Charles F. MacDonald, late superintendent of the Money Order System, by his last will, bequeathed to the United States the sum of \$2,000 "for the improvement of the Postal Money order System; " that the bequest has been paid into the Treasury of the United States; the amount thereof is now represented by check No. 85550 of the Assistant Treasurer of the United States, dated October 28,1902, in favor of the Postmaster General; and that no portion thereof has ever been expended. It also appears that some question as to the right of the United States to receive this bequest has been made, with a view of having the bequest returned to the estate of the testator. It has also been suggested by the Assistant Attorney General for the Post Office Department that the executive officers of the Government have no authority to accept this bequest, and that no disposition of the fund can be made until the bequest has been passed upon by Congress.

There is no doubt of the capacity of the United States to acquire property, real or personal, be devise or

bequest, unless such devise or bequest is invalid under the law of the State where the testator resides, or the property is situate. Dickson vs. United States, 125 Mass. 311; United States vs. Fox. 94 U.S., 315, the bequests in this case being all personalty, the validity thereof is to be determined by the law of the place where the testator was domiciled at the time of his death. Jones vs. Habersham, 107 U.S., 174. It does not fully appear from the papers submitted where Dr. MacDonald was domiciled at the time of his death, but I infer that he was domiciled at that time either in the State of Massachusetts, or the District of Columbia. There is nothing in the law of either of these jurisdictions which would invalidate a bequest of personalty to the United States. Dickson vs. the United States, 125 Mass., 311.

The bequest to the United States being valid, there is no authority on thepart of executive officers of the Government to return the fund to Dr. MacDonald's estate.

I concur in the view of the Assistant Attorney Gengal for the Post Office Department, that the fund can not be used by the Post Office Department for the improvement of the money order system until specifically appropriated to that purpose by act of Congress. I do not think, however, that an act of Congress accepting the bequest is necessary to perfect the title of the United States to the fund. It is true

that the title to a legacy is not perfect until the legatee has accepted the legacy, but the acceptance will always be implied where the legacy is beneficial to the legatee. 18 Am. and Eng. Ency. of Law. 2d Edition, 743. imposes a duty or obligation upon the legatee in connection with a legacy, the legatee will, of course, incur no obligation until he has accepted the bequest. This case differs from that of the James Smithson bequest in that here the legacy has been paid into the Treasury of the United States, while there the validity of the bequest was vigorously contested in the English courts, and it was necessary for the United States to declare their purpose of carrying out the will of the testator by the establishment of the "Smithsonian Institution", in order to give them a standing in court. In several cases coming under the cognizance of this office, devises and bequests have been made to the United States, and the funds thus arising have been paid into the Treasury and become a part of the public moneys of the United States, subject to appropriation by Congress, without an act of Congress specifically accepting the devise, or bequest. I note among others, the case of Dickson vs. the United States, 125 Mass., 311, referred to above, where it was decided that John Gardner's devise of the residium of his estate to the United States.

to be used in "suppressing rebellion" was valid, and the the United States were entitled to the property devised, though the testator did not die until ten years after the close of the Civil War. The fund in that case, amounting to about \$10,000, went into the general fund of the Treasury, subject to general appropriations, and I do not find that there was ever a specific acceptance of the devise by Congress.

I concur in the view of the Assistant Attorney General for the Post Office Department that the fact that the bequest by Mr. MacDonald should be reported by the Secretary of the Treasury to Congress, with a view to an appropriation of the amount in such manner as to carry out the wishes of the testator. I would suggest that the Postmaster General be requested to indicate the manner in which the fund could be best used.

The papers submitted are herewith returned.

Very respectfully,

(sd) F. A. Reeve,
Acting Solicitor.

C.D.M.

G.J.H.

FILED BY C. P. F.

Bequest to Carliele Indian Industrial School.

Mr. West:

One bradford R. Wood, of Albany, New York, bequeathed to the Carlisle Indian Industrial School \$1,000. The Commissioner of Indian Affairs, April 22, 1915, willing to the Supervisor in charge of the Carlisle School, states:-

heretofere for the school, it is now deemed inadvisable to accept them. All Government Indian Schools are provided for by Congress.

It is believed that the bequest in question should be allowed to impediate the residue of the decedent's estate. You are therefore sutherized and directed to decline this bequest on behalf of the Carlisle Indian School.

A proposed letter by the Commissioner of Indian Affairs, in response to a notice from the Cherk of the Surrogate Court of Albany, New York, to the beneficiaries under Mr. Wood's will, to appear at that court on May 21, for final settlement of the accounts of the executor under the will, is submitted for the approval of the Department. In the proposed letter, the Commissioner states that:

On April 22,1915, the Supervisor in Charge of the Carlisle Indian School was authorized and directed to de-

included in the will of Mr. Bradford. Therefore, I wish hersey to decline on behalf of the Carlisle Indian School, the Bequest so given and will request you to take whatever steps are necessary to place this decision on record before the Court.

You ask no to please give you "tome law on this " I gather from the papers submitted that the bequest in question was made to "The Cartiels Industrial Indian School." There is no provision of law either specifically authorizing or furbidding the Carlista Indian School to receive bequests. it is not a comparation, or artificial parson, and has no capacity to receive devises or bequests. It is merely one of the agencies of the United States Gavernment in carrying on its work of educating the Indians. In 26 Op. A.G., 44?, Asturney General Bonaparte held that the "Library of Congress" is not a proper legates to be named in a bequest, but that legacies to that institution should be " to the United States of America", for the benefit of the Ifbrary. However, as intimated by the Attorney General in that opinion, under the liberal construction given to wille, a court would probably hold a bequest to the Carlisla Industrial Indian Cohool to be a bequest to the United States for the benefit of the school.

There is no question as to the capacity of the United States to take property by devise or bequest. In

39 Cyc. (728-9), it is stated:

The United States has as an incident to its Sovireignty, the power to held and acquire property by devise or gift, unless a State statute ferbide.

And in 10 Oyo., 1053, is is stated that:

In the absence of statutory authority or Constitutional provision prohibiting it, the Nation may be a beneficiary under a mill.

Ree also the leading case of Dickson vs. the United States (125 Mass. 311); 28 Am. Repts. 230; United States vs. Fox. (94 U.S., 315); United States vs. Perkins (165 U.S., 625).

In United States vs. Fox, suppa, the Supreme Sourt of the United States held that a device of real estate by a citizen of New York to the United States was void under the statutened that State, which provide that a device of land in that State can only be made to natural persons and to corporations created under the laws of the State, and authorized to take by device. The accision of the court was based on the finding that the United States was not a corporation within the meaning of the State statute. In that case, however, the right of the United States to take the personal property bequeathed in the same instrument was recognized and upheld.

I have made a sureful search of the New York State statutes, and do not find any provisions prohibiting a

to the United States. On the contrary, the right to make such bequest was recognized by the Supreme Court of the United States, not only in United States vs. Fox, supra, but also in United States vs. Poxisted Supreme Court of the State of New York in the Matter of Merriam (34) Nove, 479), and by the Farmogade Court of New York Sounty in Cultum's Estate (25 No.Y., Supp. 699). In the latter case the testator made a bequest to the United States Government of \$250,000, upon condition that the United States seed and maintain at West Print, New York; a memorial half upon the public grounds. The legacy, being upon condition, was admitted to, and accepted by Congress. In that case

The United States obtained the Legacy in question by virtue of a will make in paleurous of, and dependent for its validity upon. the laws of the State of New York, an independent Severeignty within its proper sphere, and the United States Government is as much bound by these laws as any foreign State or nation would be under the same circumstances. The State would have the right to include the United States within that class of corporations for whose benefit a devise or sequest may not be made under certain efreumstances, exceeding the specified percentage of its value, on it would have the andoubted right to declare by proper isg. slavion that the United States could take no benefit whitever by will. (United States vs. Fox. 94 U.S., 315). In that case Charles Fox of the State of New York, died rested of certain personal and real property situate within the State. By his last will and testament he devised and bequeatled the whole of the property, after the payment of his debt. to the Covernment of the United States, for

the purpose of assisting to discharge the debt exested by the War of the Rebuillen. Upon the petition of the District Attorney of the United States the will was presented for probate before the Surrogate of the City and County of New York. The infant heirs of the deceased contested the will; the Surrogate decreed that the will was imperative and wold as to the deview of road estate, that the United States could not lawfully take and hold real estate as a devices under the will, in trust or otherwise, and that it descended to the heirs at law. He, at the same time decided that the will was valid and operative as to the personal cetate of the testator, and that the United States was the sole legates, and accordingly admitted the will to probate as a will of personal estate only. This decree was affirmed by the General Term and the Court of Appeals. It was carried to the United States Supreme Court, which is turn affirmed the decision of the State tribunals.

of course a legales named in a will is not bound to accept the bequest, and — a bequest does not become effective until the legales has consented therete. However, where a bequest is beneficial, and without condition, the law precurse acceptance, and apscrite consent is not necessary. In expanse Julier (2 Story, 327), Justice Story held:

A device by will bests in the devices only upon his consent thereto: but when the device is plainly for his benefit, as if it be of an unconditional fee, without trust or incumbrance, his consent will be presumed, and some selemn act is required to constitute a disclaimer or renunciation thereif.

See, also, same of the in 18th Am. and Eng. Encyc. of Law. Ed. Edition, 743; and 40 Cyc., 1893.

In the case of James Smithsonis bequest, for the purpose of establishing the Smithsonian Institution, specific purposes by Congress was necessary, for the reason that the bequest was on condition that the United States establish and maintain. Smithsonian Institution. So, also, in the Gullum case, supra, specific acceptance by Congress was necessary, because the bequest was on condition that the United States except and maintain a memorial hall upon the West Point public grounds.

In practice, as shown by the opinion of the Solicitor of the Treasury, of October 6,1906, in the MacDonald case.

(typewritten copy hereto attached), unconditional bequests of money to the United States, although the testator specifies the particular purpose for which he desires the money to be used, are not submitted to Congress for acceptance, but are elmply covered into the Treasury and reported to Congress with a view to an appropriation of the amount in such manner as to carry out the wishes of the testator.

The MacDonald case, supra, was exactly the same character of case, and involved the same questions, as here presented. Dr. MacDonald formerly Superintendent of the Maney Graer System in the Postoffice Department, bequeathed to the United States the sum of \$2,000, "for the improvement of the Postal Maney Order system." The Post Office Department

questioned the authority of the United States to receive the pequest; expressed the opinion that no disposition of the fund could be made without the bequest first being passed upon by Congress; and proposed to decline the same and let it go to the testator's estate. The Beliefter of the Treesury held in effect that the United States has full capacity to acquire property by devise or bequest, unless the devise or bequest is invelid under the law of the State where the testator resided, or the property is situate: that the bequest to the United States for the improvement of the postal money order system made by a resident of a State whose laws do not problem: such a sequest, is valid; and that there is no authority on the part of executive officers of the Gavernment to return the fund to the testator's estate: but that the fund could not be used for the purpose mentioned by the testator until opecifically appropriated by Congress for such purpose. In that case the money had actually been covered into the Treasury, while in the present case the estate has not yet been settled, and the money remains in the hands of the executor,

I am of opinion that the Jemmissioner of Indian Affairs, and the Secretary of the Interior are without authority to decline the bequest made by Mr. Wood for the

bemafit of the Carlisle Indian School, but that such power rests in Congress only.

Respectfully submitted.

May J. Hazelman

Assistant Attorney

October 6,1966

The Secretary of the Treasury,

Siri

It appears from the papers handed me recently by E. B. Daskan Esq., Chief of the Public Moneys Division. that Dr. Charles F. MacDonald, late superintendent of the Money Order System, by his last will, bequeathed to the United States the sum of \$2,000 for the improvement of the Postal Money order System;" that the bequest has been paid into the Treasury of the United States; the amount thereof is now represented by check No. 85550 of the Assistant Tressuses of the United States, dated October 28,1902, in favor of the Postmaster General: and that he portion thereof has ever been expended. It also appears that some question as to the right of the United States to receive this bequest has been made, with a view of having the bequest returned to the estate of the testator. It has also been suggested by the Assistant Attorney General for the Post Office Department that the executive officers of the Government have no authority to accept this bequest, and that no disposition of the fund an be made until the bequest has been passed upon by Congress.

There is no doubt of the capacity of the United States to acquire property real or personal, be device or

bequest, unless such devise or bequest is invalid under the law of the State where the testator resides, or the property is situate. Dickson vs. United States 125 Mass. 311; United States vs. Fox. 24 U.S., 315. the bequests in this case being all personalty, the validity thereof is to be determined by the law of the place where the testator was demiciled at the time of his death. Jones vs. Habersham, 107 U.S., 174. It does not fully appear from the papers submitted where Dr. MacDonald was demiciled at the time of his death, but I infer that he was demiciled at that time either in the State of Massachusetts, or the District of Columbia. There is nothing in the law of either of these jurisdictions which would invalidate a bequest of personalty to the United States. Dickson vs. the United States, 125 Mass., 511.

The bequest to the United States being valid, there is no authority on thepart of executive officers of the Government to return the fund to Dr. MacTenald's setate.

I concur in the view of the Assistant Atterney General for the Post Office Department, that the fund can not be used by the Post Office Department for the improvement of the money order system until specifically appropriated to that purpose by act of Congress. I do not think, however, that an act of Congress accepting the bequest is necessary to perfect the title of the United States to the fund. It is true

that the title to a legacy is not perfect until the legatee has accepted the legacy, but the acceptance will always be implied where the legacy is beneficial to the legates. 13 Am. and Eng. Ency. of Law. 2d Edition 743. If the law imposes a duty or obligation upon the legatee in connection with a legacy, the legatee will, of course, incur no obligation until he has accepted the bequest. This case differs from that of the James Smithson bequest in that here the legacy has been paid into the Treasury of the United States, while there the validity of the bequest was vigorously contested in the English courts, and it was necessary for the United States to declare their purpose of carrying out the will of the testator by the establishment of the "Smithsonian Institution", in order to give them a standing in court. In several cases coming under the cognizance of this office, devises and baquesta have been made to the United States, and the funds thus arising have been paid into the Treasury and become a part of the public moneys of the United States, subject to appropriation by Congress, without an act of Congress speciflowlly accepting the devise, or bequest. I note among others, the case of Dickson vs. the United States, 125 Mass., 311, referred to above, where it was decided that John Gardner's devise of the residium of his estate to the United States,

the United States were entitled to the property devised, though the testator did not die until ten years after the close of the Civil War. The fund in that case, amounting to about \$10,000, went into the general fund of the Treasury, subject to general appropriations, and I do not find that there was ever a specific acceptance of the devise by Congress.

I concur in the view of the Assistant Attorney General for the Post Office Department that the fact that the bequest by Mr. MacDonald should be reported by the Secretary of the . Treasury to Congress, with a view to an appropriation of the amount in such manner as to carry out the wishes of the testator. I would suggest that the Postmaster General be requested to indicate the manner in which the fund could be best used.

The papers submitted are herewith returned.

Very respectfully,

(sd) F. A. Reeve,
Acting Solicitor.

Secretary Swerney: Do you want the question of the legalityof this bequest looked into? WEST OF P. F.

DEPARTMENT OF THE INTERIOR, WASHINGTON.

May 7, 1915.

Judge West:

A short time ago a man died,
leaving to the United States Government, in his will, some three thousand acres of land situate in the
State of Vermont. The Land Office Port
advised, by way of explanation, after the
requesting a copy of the will, that
no bequests to the Government could
be accepted other than by an act of
Congress, and this information was
necessary to a proper presentation of
the matter to Congress.

This I have understood to be the law.

Now, the question that presents itself to me is this: If Congress alone may accept a gift of the Government, are we authorized to decline to accept such a gift without first presenting the matter to Congress for its direction?

I return the papers to you so that you may understand my position.

Bolling,

Mostesselnun Please give 1-562 B

DEPARTMENT OF THE INTERIOR, WASHINGTON.

In re Bequest of \$1,000. April 30, 1915.

Mr. West:

the BY C. P. F. This matter seems to have been heretofore considered by the Indian Bureau, at which time the supervisor in charge of the Carlisle Indian School was advised that it was not deemed advisable to accept the said bequest, as all Government Indian schools were provided for by Congress. While the record does not so indicate, I think it quite possible that this position then had the approval of the Department as it appears to have been disposed of from an administrative standpoint. On that ground alone the position impresses me as the correct one, and it having been so decided, the same should be adhered to.

Respectfully submitted,

First Assistant Attorney.

APR 29 1915

W

Mr. Randall J. LeBoeuf, The Albany Trust Company Bldg., Albany, New York.

FILED BY C. P. F.

Sir:

I have received copy of the notice from the Clerk of the Surrogate's Court of Albany, New York, by reference of the Department of the Interior, citing the beneficiaries under the will of Mr. Bradford R. Wood, deceased, formerly of the City of Albany, New York, or their representatives to appear at Court on the twenty-first day of May, 1915, at ten o'clock on the forence of that day to attend the final judicial settlement of the accounts of the executor under the will.

On April 23, 1915, the Supervisor in Charge of the Carlisle Indian School was authorized and directed to decline the bequest of \$1,000 to the Carlisle Indian School included in the will of Mr. Bradford R. Wood. Therefore, I wish hereby to decline on behalf of the Carlisle Indian School, the bequest so given and will

INITIALING COPY - FOR FILE.

request you to take whatever steps are necessary to place this decision on record before the Court.

Respectfully,

(Signed) Cato Sells

4-HJS-27

Commissioner.

Approved:

DEPARTMENT OF THE INTERIOR

OFFICE OF INDIAN AFFAIRS

WASHINGTON

APR 29 1915

Mr. Randall J. LeBoeuf,
The Albany Trust Company Bldg.,
Albany, New York.

Sir:

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Respectfully,

Commissioner.

Approved:

Assistant Secretary

FILED BY C. P. F. APR 29 1915

在

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request you to take whatever steps are necessary to place this decision on record before the Court.

Respectfully (Signed) Cato Sells

4-HJS-37

Commissioner.

Approved:

APR 29 1915

Mr. Randall J. LeBoouf, The Albany Trust Company Bidg., Albany, New York.

Sir:

I have received copy of the notice from the Clerk of the Surrogate's Court of Albany, New York, by reference of the Department of the Interior, citing the beneficiaries under the will of Mr. Bradford R. Wood, deceased, formerly of the City of Albany, New York, or their representatives to appear at Court on the teenty-first day of May, 1915, at ten o'clock on the forence of that day to attend the final judicial settlement of the accounts of the executor under the will.

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Respectfully,

4-HJS-37

Considerationer.

Approvedt

APR 29 1915

4 N

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FILED BY C. P. F.

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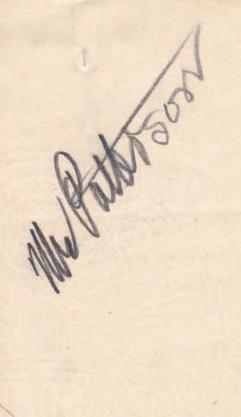
Respectfully,

(Signed) Cato Sells

Commissioner.

Approved:

4-HJS-27



29950 Salvalir for Lyou advier Quun 229950

Beddoole Rec'd

FILED BY C. P. F.

200

THE PEOPLE OF THE STATE OF NEW YORK,

By the Grace of God Free and Independent.

To

The First Congregational Church of the City of Albany, N. Y.; The Albany Guardian Society and Home for the Friendless; The Home for Aged Men; The Albany Hospital of Albany, N. Y.; The Hampton Normal and Agricultural Institution; Phillips Academy; Atlanta University; The American Board of Commissioners for Foreign Missions; The Congregational Home Missionary Society; The American Missionary Association; The Congregational Sunday School and Publishing Society; The Congregational Education Society; The Congregational Church Building Society; Albany's Hospital for Incurables; Trustees of the Corning Foundation for Christian Work in the Diocese of Albany: The Albany Orphan Asylum: St. Vincent Orphan Asylum Society: The Albany Academy: The Albany Academy for Girls: The Mohawk and Hudson River Humane Society: The Albany City Mission; The Salvation Army; Albany Rural Cemetery Association; Charlotte T. Clark; Elizabeth Clark; Mrs. Anna B. Clark Simonson; Daisy Clark McLean; Laura T. Wood; Joseph W. Clark; Townsend Clark; Raymond Simonson; Mrs. John Knox Allen; People of the State of New York for the Bureau of Military Statistics or Records; Treasurer of County of Albany; The Carlisle Indian Industrial School; Franklin K. Lane, Secretary of the Department of Interior of the United States; Cato Sells, United States Commissioner of Indian Affairs; O. H. Lipps; John Jones and James Jones, (said names John Jones and James Jones being fictitious and intended to represent all person or persons, corporation or corporations who have or might have any claim or interest in the bequest made by Bradford R. Wood to Carlisle Indian Industrial School of Carlisle, Pa.); The Saugatuck Congregational Church; William H. Saxtion; John Doe, Richard Roe, and Mary Roe, (said names John Doe, Richard Roe and Mary Roe being fictitious and intended to represent all persons composing an organization or association known as Saugatuck Congregational Church of Westport, Conn., all of such persons being unknown to the Executor herein, and said fictitious names being further intended to represent and include all person or persons who have or might have, or claim any interest in a bequest made by Bradford R. Wood, the Testator herein, to said Saugatuck Congregational Church of Westport, Conn.),

And all others interested in the estate of Bradford R. Wood, late of the City of Albany in the County of Albany, deceased, as creditors, next of kin, or otherwise, SEND GREETING:

Albany, at the Surrogate's Court in the City of Albany, on the 21st day of May, 1915, at ten o'clock in the forenoon of that day, then and there to attend the Judicial Settlement of the

Each

of the Goods, Chattels and Credits of said Bradford R. Wood, deceased; and those of you who are under the age of twenty-one years are required to appear by your guardian, if you have one, if you have none, that you appear and apply for one to be appointed, or in the event of your neglect or failure to do so, a guardian will be appointed by the Surrogate to represent and act for you in these proceedings.

IN TESTIMONY WHEREOF, we have caused the Seal of Office of our said Surrogate to be hereunto affixed.

WITNESS, NEWTON B. VAN DERZEE, Surrogate of our said County, at the City of Albany, the 21st day of April, A.D., 1915.

Quentin S. McNeill,

(Seal)

Clerk, Surrogate's Court.

THE PEOPLE OF THE STATE OF NEW YORK,

By the Grace of God Free and Independent

WED BY G. P. F.

4656ABR 24 1915

To

The First Congregational Church of the City of Albany, N. Y.; The Albany Guardian Society and Home for the Friendless; The Home for Aged Men; The Albany Hospital of Albany, N. Y.; The Hampton Normal and Agricultural Institution; Phillips Academy; Atlanta University; The American Board of Commissioners for Foreign Missions; The Congregational Home Missionary Society; The American Missionary Association; The Congregational Sunday School and Publishing Society; The Congregational Education Society; The Congregational Church Building Society; Albany's Hospital for Incurables; Trustees of the Corning Foundation for Christian Work in the Diocese of Albany; The Albany Orphan Asylum; St.Vincent Orphan Asylum Society; The Albany Academy; The Albany Academy emy for Girls; The Mohawk and Hudson River Humane Society; The Albany City Mission; The Salvation Army; Albany Rural Cemetery Association; Charlotte T. Clark; Elizabeth Clark; Mrs. Anna B. Clark Simonson; Daisy Clark McLean; Laura T. Wood; Joseph W. Clark; Townsend Clark; Raymond Simonson; Mrs. John Knox Allen; People of the State of New York for the Bureau of Military Statistics or Records; Treasurer of County of Albany; The Carlisle Indian Industrial School; Franklin K. Lane, Secretary of the Department of Interior of the United States; Cato Sells, United States Commissioner of Indian Affairs; O. H. Lipps; John Jones and James Jones, (said names John Jones and James Jones being fictitious and intended to represent all person or persons, corporation or corporations who have or might have any claim or interest in the bequest made by Bradford R. Wood to Carlisle Indian Industrial School of Carlisle, Pa.); The Saugatuck Congregational Church; William H. Saxtaon; John Doe, Richard Roe, and Mary Roe, (said names John Doe, Richard Roe and Mary Roe being fictitious and intended to represent all persons composing an organization or association known as Saugatuck Congregational Church of Westport, Conm., all of such persons being unknown to the Executor herein, and said fictitious names being further intended to represent and include all person or persons who have or might have, or claim any interest in a bequest made by Bradford R. Wood, the Testator herein, to said Saugatuck Congregational Church of Westport, Conn.),

And all others interested in the estate of Bradford R. Wood, late of the City of Albany in the County of Albany, deceased, as creditors, next of kin, or otherwise, SEND GREETING:

YOU AND EACH OF YOU are hereby cited and required personally to be and appear before our Surrogate of the County of Albany, at the Surrogate's Court in the City of Albany, on the 21st day of May, 1915, at ten o'clock in the forenoon of that day, then and there to attend the Judicial Settlement of the Account of Proceedings of The Albany Trust Company as Executor

of the Goods, Chattels and Credits of said Bradford R. Wood, deceased; and those of you who are under the age of twenty-one years are required to appear by your guardian, if you have one, if you have none, that you appear and apply for one to be appointed, or in the event of your neglect or failure to do so, a guardian will be appointed by the Surrogate to represent and act for you in these proceedings.

IN TESTIMONY WHEREOF, we have caused the Seal of Office of our said Surrogate to be hereunto affixed.

WITNESS, NEWTON B. VAN DERZEE, Surrogate of our said County, at the City of Albany, the 21st day of April, A.D.,1915.

Quentin S. McNeill.

(Seal)

Clerk, Surrogate's Court.

At a Surrogate's Court, held in and for the County of Albany, in the County Building, in the City of Albany, on the Albany, on the Albany, on the 1915.

Present - NEWTON B. VAN DERZEE, Surrogate.

IN THE MATTER OF

the Estate of BRADFORD R. WOOD, deceased.



On reading and filing the petition of The Albany
Trust Company, Executor of the Last Will and Testament of
Bradford R. Wood, deceased, praying that its account as
such Executor be passed and allowed, it is

ORDERED, that a citation issue to all persons interested in the estate of said deceased, requiring them to be and appear at this Court on the 2 / day of Mc 1915, at 10 o'clock in the forenoon of that day, to attenthe final judicial settlement of the caccounts of such Executor.

and it is further ordered, that said citation be served on those residing without the State, or whose residence is unknown, by publishing once in each of four successive weeks in the Albany Argus and the Knickerbocker Press, two newspapers published in the County of Albany, in the State of New York, or at the option of the petitioner, by delivering a copy of the citation without the State to each of the persons so named or described in the petition and citation, who live without the State, but in the United States, in person, at least twenty days before the return day thereof, and on those residing without the United States, at least forty days before the return day thereof,

AND IT IS FURTHER ORDERED, that on or before the day of the first publication of said citation, the petitioner deposit in the Post-Office at Albany, in the County of

Albany, N. Y., one copy of said citation and of this order, contained in a securely closed post-paid wrapper, directed to each of the following persons and corporations:

Laura T. Wood, Stonington, Connecticut; Townsend Clark, 423 East 29th. St., Los Angles, Califormia; The Hampton Normal & Agricultural Institute, Hampton Virginia; Phillips Academy, Andover, Massachusetts; Atlanta University, Atlanta, Georgia; American Board of Commissioners for Foreign Missions, 14 Beacon St., Boston, Mass: Congregational Sunday School and Publishing Society, Boston, Mass: Congregational Education Society, Boston, Mass. Saugatuck Congregational Church, Westport, Connecticut; Carlisle Indian Industrial School, Carlisle, Pa; O. H. Lipps, Carlisle, Pa: Franklin K. Lane, Secretary of the Dept. of the Interior, Washington, D. C.; Cato Sells, Commissioner of Indian Affairs, Washington, D. C.; William H. Saxton, Saugatuck, Connecticut; and it further appearing that John Jones and James Jones and John Doe, Richard Roe and Mary Roe are persons in said petition and citation named or described. whose names and places of residence are unknown and cannot. after diligent inquiry, be ascertained.

IT IS FURTHER ORDERED, that the mailing as aforesaid to said John Jones and James Jones, and John Doe, Richard Roe and Mary Roe, be dispensed with.

Newton B. Van Herre.

County of	And the second s
	being duly sworn,
deposes and says that he is	
	in this action; that he has
read the foregoi	ng and knows
the contents thereof; that the same i	s true to the knowledge of deponent, except as to the matters therein
stated to be alleged upon information a	nd belief, and as to the those matters he believes it to be true.
DAY OF 19	
DAY OF	
State of New York,	
State of New York, County of	BB.:
Annury nt	
	being duly sworn, says
	of
	in the above
entitled action; that he has read the	
	t the same is true to the knowledge of deponent, except as to the
matters therein stated to be alleged	l upon information and belief, and as to those matters he believes
it to be true; that the reason why the	is verification is made by deponent and not by the
	is that
is a domestic corporation and that the	deponent is an officer, to wit:
thereof. Deponent further says that	the grounds of h belief, as to all matters not stated upon h
knowledge are	
Sworn to before me, this	
DAY OF19	

Plate of Aem Hork,

55.:

At a Surrogate's Court, held in and for the County of Albany, in the County Building, in the City of Albany, on the 2/ day of April, 1915.

Present - BEWYOR B. VAN DERZEE, Surrogate.

IN THE MATTER OF

the Estate of BRADFORD R. TOOD, deceased.

REGERVED TO APR 24 1915
46569

On reading and filing the petition of The Albany Trust Company, Executor of the Last Will and Testament of Bradford R. Wood, deceased, praying that its account as such Executor be passed and allowed, it is

CRDERED, that a citation issue to all persons interested in the estate of said deceased, requiring them to be and appear at this Court on the 2/of day of May 1915, at 10 o'clock in the forences of that day, to attend the final judicial settlement of the accounts of such Executor.

served on those residing without the State, or whose residence is unknown, by publishing once in each of four successive weeks in the Albany Argus and the Knickerbocker Press. two newspapers published in the County of Albany, in the State of New York, or at the option of the petitioner, by delivering a copy of the citation without the State to each of the persons so named or described in the patition and citation, who live without the State, but in the United States, in person, at least twenty days before the return day thereof, and on those residing without the United States, at least forty days before the return day thereof.

AND IN IS FURTHER OFFERED, that on or before the day of the first publication of said citation, the petitioner deposit in the Post-Office at Albany, in the County of

Albany, N. Y., one copy of said citation and of this order. contained in a securely closed post-paid wrapper. directed to each of the following persons and corporations: Laura T. Wood, Stonington, Connecticut; Townsend Clark, 423 East 29th St. Los Angles, California; The Hampton Normal & Agricultural Institute, Hampton, Virginia: Phillips Academy, Andover, Massachusetts; Atlanta University, Atlanta Georgia: American Board of Commissioners for Foreign Missions, 14 Beacon St., Boston, Mass: Congregational Sunday School and Publishing Society, Boston, Mass: Congregational Education Society, Boston, Mass; Saugatuck Congregational Church, Westport, Connecticut: Carlisle Indian Industrial School, Carlisle, Pa; O. H. Lipps, Carlisle, Pa; Franklin K. Lane, Secretary of the Dept. pf the Interior, Washington, D. C.: Cato Sells, Commissioner of Indian Affairs, Washington, D. C.: William H. Saxton, Saugatuck, Connecticut; and it further appearing that John Jones and James Jones and John Doe, Richard Ros and Mary Roe are persons in said petition and citation named or described, whose names and places of residence are unknown and cannot, after diligent inquiry, be ascertained.

IT IS FURTHER ORDERED, that the mailing as aforesaid to said John Jones and James Jones, and John Doe, Richard Roe and Mary Roe, be dispensed with.

Mewlon B West Freye

County of

	being duly sworn,
deposes and says that he is	
	in this action; that he has
read the foregoin	g and knows
	true to the knowledge of deponent, except as to the matters therein d belief, and as to the those matters he believes it to be true.
Sworn to before me, this	
State of New Mark	
State of New York, County of	BS.:
that he is the	being duly sworn, says
	, thein the above
entitled action; that he has read the foregoing and knows the contents thereof; that the same is true to the knowledge of deponent, except as to the matters therein stated to be alleged upon information and belief, and as to those matters he believes it to be true; that the reason why this verification is made by deponent and not by the is that is a domestic corporation and that the deponent is an officer, to wit: thereof. Deponent further says that the grounds of h belief, as to all matters not stated upon h	
knowledge are	
SWORN TO BEFORE ME, THIS	

Sir: Take notice of an
of which the within is a copy, filed and entered in the within entitled action in the office of the clerk of
on the day of 191 .
Dated, Albany, N. Y.,
Yours, &c.,
Attorney for
Office and Post Office Address, THE ALBANY TRUST COMPANY BUILDING 31-33 STATE STREET, ALBANY, N. Y.
Attorney for

SURROGATE'S COURT
ALBANY COUNTY.

In the Matter of the Estate of BRADFORD R. WOOD,

Deceased.

Copy

ORDER THAT CITATION ISSUE AND PUBLISH

RANDALL J. LEBOEUF

Attorney for Executor,

Office and Post Office Address,
THE ALBANY TRUST COMPANY BUILDING
31-33 STATE STREET,
ALBANY, N. Y.

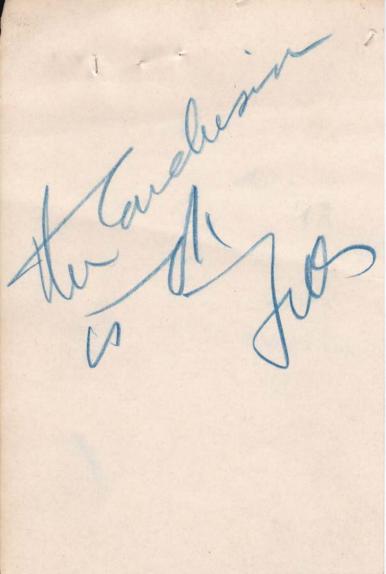
Due and personal service of the within

and of the notice hereon
endorsed, is admitted this

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Attorney for

F. D SARGENT, ALBANY, N. Y.



Ed.-Schools 42918-15

APR 22 1915

Mr. O. H. Lipps,

Supervisor in Charge.

Carlisle Indian School.

My dear Mr. Lipps:-

FILED BY C. P. F. I have your letters of April 2 and 14, transmitting correspondence in regard to a bequest made the Carlisle Indian School by Mr. Bradford R. Wood, deceased, formerly of New York State, and asking to be advised as to authority of law in the matter.

It will not be necessary to pass on the legal question Involved in this particular instance for the reason that although similar bequests have been received heretofore for the school, it is now desmed inadvisable to accept them. All Government Indian Schools are provided for by Congress.

It is believed that the bequest in question should be allowed to lapse into the residue of the decedent's estate. You are therefore authorized and directed to decline this bequest on behalf of the Carlisle Indian School.

The papers which accompanied your letter are returned herewith.

INITIALING COPY - FOR FILE. Sincerely your signed) Cato Sells.

-EJL-20.

Commissioner.

Mr. Com for your attention Jam action of action of the school appropriate and t 1-045

SPECIAL

Ed-Schools 38707-15 A V S

Bequest \$1000.

Mr. O. H. Lipps,

Supervisor in Charge,

Carlisle Indian School.

My dear Mr. Lippa:

The Office has received your letter of April 2, transmitting correspondence in regard to a bequest made the Carlisle Indian School by Mr. Bradford R. Wood, deceased, formerly of New York State, and asking to be advised as to authority of law on the matter.

In "Girard on Titles to Real Estate," page 411, is cited the case of Burrill v. Boardman, 43 N. Y., 254, in which it was decided that a bequest of personalty, or of the proceeds of realty, to the Covernment or to a state, without any words of qualification or trust, would be valid although a direct devise of real estate might be invalid.

This case suggests that a citizen of New York may by the State law make a valid bequest to the United States of personal property, and although similar bequests have

INITIALING COPY - FOR FILE.

been reveived heretofore by the school, it is now deemed inadvisable to accept them, inasmuch as all Government Indian schools are sufficiently provided for by Congress.

It is believed that the bequest in question should be allowed to lapse into the residue of the decedent's estate. You are, therefore, authorized and directed to decline this bequest on behalf of the Carlisle Indian School.

The papers which accompanied your letter are returned herewith.

Very truly yours,

Commissioner.

4-LP-10.

April 14, 1915.

Randall J. LeBoeuf, Esq., Attorney and Counsellor At Law, FILED BY C. P. F. Albany, N. Y.

My dear Mr. LeBoeuf:

Replying to your letter of April 13th, I am enclosing herewith copy of a personal letter I have just written to the Commissioner of Indian Affairs, asking that this matter be made special, and that you be advised as soon as possible as to the attitude of the Indian Office. If you deem it advisable you might have the Court cite me to appear on the accounting for the purpose of protecting the Government's interests, and I will end avor to respond.

Very respectfully,

OHL: SR



DEPARTMENT OF THE INTERIOR

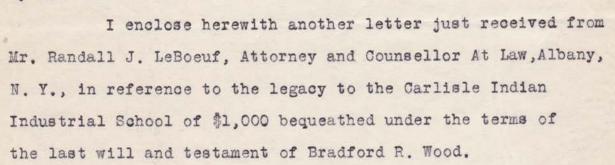
UNITED STATES INDIAN SCHOOL

CARLISLE, PA.

April 14, 1915.

Hon. Cato Sells, Commissioner of Indian Affairs, Washington, D. C.

My dear Mr. Sells:



Several days ago I forwarded to the Office the correspondence in this case, and I now ask that this matter be made special and that the attorney be advised as soon as possible as to whether or not this school, being a Government Institution, can accept a legacy of this nature. Mr. LeBoeuf states that the laws of New York prohibit any citizen thereof making a bequest to an institution supported by the Government or by public funds.

If this legacy can be accepted by the school it could be used to good advantage in aiding ambitious Indian students, who desire to continue their education after finishing one of the courses at Carlisle. Several of our more ambitious boys and girls would like to do this, and I should like very much to be in a position to render them some assistance by way of

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The Commissioner of Indian Affairs -2-

encouragement.

Please have this matter made special and advise me as soon as possible what steps you recommend should be taken.

- Very respectfully,

OHL: SR

Supervisor in Charge.



DEPARTMENT OF THE INTERIOR

UNITED STATES INDIAN SCHOOL

CARLISLE, PA.

April 2, 1915.

The Honorable Commissioner of Indian Affairs, W ashington, D. C.

Sir:

FILED BY C. P. EV I transmit herewith correspondence in regard to a bequest made the Carlisle Indian School by Bradford R. Wood, deceased, of New York state. From the correspondence it will be noted that there is some question as to whether or not under the laws of New York state, a citizen of that state can make a bequest to the United States. Please investigate this matter carefully and advise me as to any authority of law for this school accepting such bequests. The attorney is anxious to be advised regarding this matter as soon as possible.

Very respectfully,

OHL: SR